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PUBLIC ANNOUNCEMENT

SOLVEX EDIBLES LIMITED

(formerly known as Solvex Edibles Private Limited)

CIN: U15400UP2013PLC145405

Our Company was originally incorporated at Uttarakhand as "Solvex Edibles Private Limited" on September 23, 2013 under the provisions of the Companies Act, 1956 vide Certificate of Incorporation issued by the Registrar of Companies, Uttarakhand. Consequently upon the conversion of our Company to public limited company, the name of our Company was changed to "Solvex Edibles Limited" vide fresh certificate of incorporation dated September 30, 2024 issued by the Central Processing Centre, Manesar, Gurugram, Haryana-122050. For further details please refer to chapter titled "History and certain Corporate matters" beginning on page 160 of the Prospectus.

Registered Office: Kemri Road, Rampur, Bilaspur, Uttar Pradesh-244921 || Tel No: +91-9837008895 || E-mail id: info@solvexedibles.in || Website: www.solvexedibles.in || Contact Person: Ms. Swati Vaish, Company Secretary and Compliance Officer



PROMOTERS OF OUR COMPANY: MR. ASHISH GOEL, MR. VISHAL GOEL, MRS. RASHIKA GUPTA AND MR. BRIJ BHUSHAN GOEL

THIS OFFER IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED, IN TERMS OF RULE 229 (1) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS THE COMPANY'S POST ISSUE PAID VALUE CAPITAL DOES NOT EXCEED ₹ 10.00 CR. FOR FURTHER DETAILS, SEE "ISSUE STRUCTURE" ON PAGE NO. 257 OF THE PROSPECTUS.

THE ISSUE

INITIAL PUBLIC OFFER OF UPTO 26,20,800 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH ("EQUITY SHARES") OF SOLVEX EDIBLES LIMITED ("COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 72.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. 62.00/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO RS. 1,886.98 LAKHS ("THE ISSUE") OF WHICH UPTO 1,31,200 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH FOR CASH AT A PRICE OF RS. 72.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. 62.00/- PER EQUITY SHARE AGGREGATING TO RS. 94.46 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E NET ISSUE OF 24,89,600 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH AT A PRICE OF RS. 72.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. 62.00/- PER EQUITY SHARE AGGREGATING TO RS. 1,792.51 LAKHS (THE "NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE UPTO 29.28% AND 27.81% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

IN TERMS OF RULE 19(2)(b) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED, THIS IS AN ISSUE FOR AT LEAST 25% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF SEBI (ICDR) REGULATIONS, AS AMENDED. FOR FURTHER DETAILS, PLEASE REFER "ISSUE PROCEDURE" ON PAGE 260 OF THE PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH AND THE ISSUE PRICE IS 7.2 TIMES OF THE FACE VALUE
THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FINANCIAL YEAR ENDED ON MARCH 31, 2025 AT
THE ISSUE PRICE IS 16.51 TIMES

FIXED PRICE ISSUE AT ₹ 72/- PER EQUITY SHARE MINIMUM APPLICATION SIZE OF 1,600 EQUITY SHARES AND IN MULTIPLES OF 1,600 EQUITY SHARES THEREAFTER

ISSUE PROGRAMME

ISSUE OPENS ON: MONDAY, SEPTEMBER 22, 2025

ISSUE CLOSES ON: WEDNESDAY, SEPTEMBER 24, 2025

BRIEF DESCRIPTION OF THE BUSINESS OF THE COMPANY

We are in the business of manufacturing, distribution, marketing and selling of Physically Refined Rice Bran Oil and other by products such as De-oiled Cakes - Rice Bran, Rice Bran and Mustard Oil, Mustard Cakes, Deoiled Mustard Cakes. We manufacture and sell Rice Bran Oil Deoiled Cakes - Rice Bran, Rice Bran, Mustard Oil, Mustard Cakes and Deoiled Mustard Cakes to FMCG companies. We don't manufacture, market and sell our products under our own brands. We also produce De-oiled Cakes Rice Bran (DORB), which is a by-product in the extraction of Rice Bran Oil and sell the same as cattle feed, poultry feed and fish feed. For more details, please refer chapter titled "Our Business" beginning on page 91 of this Prospectus.

THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF BSE. FOR THE PURPOSE OF THE ISSUE, BSE SHALL BE THE DESIGNATED STOCK EXCHANGE.

FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 260 OF THE PROSPECTUS. A COPY OF THE PROSPECTUS HAS BEEN DELIVERED FOR REGISTRATION TO THE REGISTRAR OF COMPANIES, KANPUR AS REQUIRED UNDER SECTION 26 OF THE COMPANIES ACT, 2013.

ALLOCATION OF THE ISSUE

INDIVIDUAL INVESTOR PORTION NOT LESS THAN 50% OF THE NET ISSUE	NON-INSTITUTIONAL PORTION NOT MORE THAN 50% OF THE NET ISSUE	MARKET MAKER PORTION 1,31,200 EQUITY SHARES
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IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE ISSUE AVAILABLE IN ANY MANNER.

The above provided issue price is justified based on quantitative factors/KPIs as disclosed in the "Basis for Issue Price" chapter beginning on page 101 of the Prospectus vis-à-vis the Weighted Average Cost of Acquisition (WACA) of primary and secondary transaction(s) as applicable disclosed in the "Basis for Issue Price" chapter beginning on page 101 of the Prospectus and provided below in the advertisement.

ASBA*	Simple, Safe, Smart way of Application - Make use of it!!!	*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below.	MANDATORY IN PUBLIC ISSUES FROM JANUARY 01, 2016. NO CHEQUE WILL BE ACCEPTED.
	UPI - Now available in ASBA for Individual Investors applying through Registered Brokers, DPs & RTA. Individual Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, Demat and bank account.	UPI-Now available in ASBA for Individual Investors ("IIs") ** Investors are required to ensure that the bank account used for bidding is linked to their PAN.	
	*ASBA has to be availed by all the investors except Anchor Investors (if any). UPI may be availed by IIs.		
	For details on the ASBA and UPI process, please refer to the details given in ASBA Form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 260 of the Prospectus. The process is also available on the website of SEBI and Stock Exchanges in the General information Document. ASBA Forms can be downloaded from the website of SME Platform of BSE ("BSE" or "Stock Exchange") and can be obtained from the list of banks that is displaying on website of SEBI at www.sebi.gov.in.		
	** List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link: www.sebi.gov.in. ICICI Bank Limited has been appointed as Sponsor Bank for the Issue in accordance with the requirements of the SEBI Circular dated November 1, 2018, as amended.		

RISK TO INVESTORS

- SUMMARY DESCRIPTION OF KEY RISK FACTORS BASED ON MATERIALITY**
 - There are outstanding litigation proceedings involving our Company, our Subsidiary Companies, our Promoters and/ or our Directors, an adverse outcome in which, may have an adverse impact on our reputation, business, financial condition, results of operations and cash flows.
 - Our revenues have been significantly dependent on few customers and our inability to maintain such business may have an adverse effect on our results of operations.
 - We derive significant portion of our revenues from Rice Bran Oil and any reduction in demand or in the production of such products could have an adverse effect on our business, results of operations and financial condition.
 - Our business operations are majorly concentrated in certain geographical regions and any adverse developments affecting our operations in these regions could have a significant impact on our revenue and results of operations.
 - We derive significant portion of our revenues from the sale of De-Oiled Rice Bran (DORB) and any reduction in demand from its consumers could have an adverse effect on our business, results of operations and financial condition.

2. DETAILS OF SUITABLE RATIOS

- Basic and Diluted Earnings / (Loss) Per Share ("EPS") as per AS 20 Standalone Based on Weighted Average

Particulars	Basic & Diluted EPS (In Rs.)	Weights
March 31, 2023	0.66	1
March 31, 2024	1.95	2
March 31, 2025	4.36	3
Weighted Average	2.94	

Consolidated Based on Weighted Average

Particulars	Basic & Diluted EPS (In Rs.)	Weights
March 31, 2024	1.99	1
March 31, 2025	6.28	2
Weighted Average	4.85	

- Price Earnings Ratio ("P/E") in relation to the Issue Price of Rs. 72.00 per share of Rs. 10/- each fully paid-up As per Restated Standalone Financial Statements

Particulars	P/E (number of times)
Based on Restated Financial Statements	
P/E ratio based on the Basic & Diluted EPS, as restated for FY 2024-25	16.51
P/E ratio based on the Weighted Average Basic & Diluted EPS	24.49

As per Restated Consolidated Financial Statements

Particulars	P/E (number of times)
Based on Restated Financial Statements	
P/E ratio based on the Basic & Diluted EPS, as restated for FY 2024-25	11.46
P/E ratio based on the Weighted Average Basic & Diluted EPS	14.85

- Return on Net worth (RoNW)

Particulars	RoNW (%)	Weights
March 31, 2023	8.69%	1
March 31, 2024	6.90%	2
March 31, 2025	15.02%	3
Weighted Average	11.26%	

As per Restated Consolidated Financial Statements

Particulars	RoNW (%)	Weights
March 31, 2024	7.03%	1
March 31, 2025	20.28%	2
Weighted Average	15.86%	

- Net Asset Value (NAV)

Financial Year	NAV (Rs.)
March 31, 2023	7.62
March 31, 2024	28.18
March 31, 2025	29.01
Issue Price	72.00
Net Asset Value per Equity Share after the Issue	42.19

As per Restated Consolidated Financial Statements

Financial Year	NAV (Rs.)
March 31, 2024	28.22
March 31, 2025	30.96
Issue Price	72.00
Net Asset Value per Equity Share after the Issue	43.61

- Comparison with Industry Peers (Comparison of accounting ratios)

Name of Company	CMP	Face Value (Rs.)	Basic EPS (Rs.)	PE Ratio (times)	EBITDA (Amount in Rs. Lakhs)	EBITDA Marging (%)	RoNW (%)	ROE (%)	ROCE (%)	NAV per Share (Rs.)	Revenue from operations (Amount in Rs. Lakhs)
Solvex Edibles Limited (Based on FY 24-25)	72.00	10.00	4.36	16.52	596.01	7.98%	15.02%	17.08%	29.07%	29.01	7470.61
Peer Group											
Ramdevbaba Solvent Limited	126.85	10.00	6.88	18.44	2,582.73	2.78	9.92	13.40	19.69	69.31	92843.18
M K Proteins Limited	6.71	1.00	0.22	30.50	1243.11	1.34	12.09	12.87	19.12	1.85	26770.60

- Key Operational and Financial Performance Indicators:

Key Performance Indicators (KPIs) are imperative to the Financial and Operational performance evaluation of the company. However, KPIs disclosed below shall not be considered in isolation or as substitute to the Restated Financial information. In the opinion of our Management the KPIs disclosed below shall be supplementary tool to the investor for evaluation of the company.

The KPIs disclosed below have been approved by a resolution of our Audit Committee dated 26th August, 2025 and the members of the Audit Committee have verified the details of all KPIs pertaining to our Company. Further, the members of the Audit Committee have confirmed that there are no KPIs pertaining to our Company that have been disclosed to any investors at any point of time during the three years period prior to the date of filing of this Prospectus. Further, the KPIs herein have been certified by M/s. Arora Gupta & Co, Chartered Accountants, by their certificate dated 1st September, 2025.

The KPIs of our Company have been disclosed in the sections titled "Our Business" and "Management's Discussion and Analysis of Financial Condition and Results of Operations - Key Performance Indicators" on pages 121 and 203, respectively. We have described and defined the KPIs, as applicable, in "Definitions and Abbreviations" on page 1.

Our Company confirms that it shall continue to disclose all the KPIs included in this section on a periodic basis, at least once in a year (or any lesser period as determined by the Board of our Company), for a duration of one year after the date of listing of the Equity Shares on the Stock Exchange or till the complete utilisation of the proceeds of the Fresh Issue as per the disclosure made in the Objects of the Offer Section, whichever is later or for such other duration as may be required under the SEBI ICDR Regulations. Further, the ongoing KPIs will continue to be certified by a member of an expert body as required under the SEBI ICDR Regulations.

Set forth below are KPIs which have been used historically by our Company to understand and analyse the business performance, which in result, help us in analyzing the growth of various verticals of the Company that have a bearing for arriving at the Basis for the Issue Price.

Financials KPIs of our Company on Standalone basis

(In Lakhs)

Particulars	For the Period ended on		
	31.03.2025	31.03.2024	31.03.2023
Revenue from operations	7470.61	7127.43	9302.93
Growth in Revenue from Operations (%)	4.81%	-23.39%	0.47%
Total Income	7471.66	7,132.53	9,321.33
EBITDA	596.01	286.00	173.12
EBITDA margin (%)	7.98%	4.01%	1.86%
PAT	283.86	98.99	33.54
PAT Margin (%)	3.80%	1.39%	0.36%
ROE (%)	17.08%	10.88%	9.10%
ROCE (%)	29.07%	19.64%	22.35%

Particulars	For the Period ended on		
	31.03.2025	31.03.2024	31.03.2023
EPS (Basic & Diluted)	4.36	1.95	0.66

Financials KPIs of our Company on Consolidated basis

(In Lakhs)

Particulars	For the period ended on	
	31.03.2025	31.03.2024
Revenue from operations	13,546.15	7188.56
Total Income	13,646.45	7,193.85
EBITDA	1119.37	302.41
EBITDA margin (%)	8.26%	4.21%
PAT	408.98	101.02
PAT Margin (%)	3.02%	1.41%
ROE (%)	23.69%	-
ROCE (%)	24.51%	-
EPS (Basic & Diluted)	6.28	1.99

Notes:

- Revenue from Operations means the Revenue from Operations as appearing in the Restated Financial Statements.
- Growth in Revenue from Operations (%) is calculated as a percentage of Revenue from Operations of the relevant period minus Revenue from Operations of the preceding period, divided by Revenue from Operations of the preceding period.
- EBITDA is calculated as profit for the period / year, plus tax expenses (consisting of current tax, deferred tax and current taxes relating to earlier years), finance costs and depreciation and amortization expenses minus other income.
- EBITDA Margin (%) is calculated as EBITDA divided by Revenue from Operations.
- Profit After Tax Means Profit for the period/year as appearing in the Restated Financial Statements.
- PAT Margin (%) is calculated as Profit for the year/period as a percentage of Revenue from Operations.
- RoE (Return on Equity) (%) is calculated as net profit after tax for the year / period divided by Average Shareholder Equity.
- RoCE (Return on Capital Employed) (%) is calculated as earnings before interest and taxes divided by average capital employed. Capital Employed includes Equity Shares, Reserves and surplus, deferred tax liability, Long-Term Borrowing, Short-Term Borrowing and Deferred Tax Liability/(Asset).

Explanation for KPI metrics

KPI	Explanations
Revenue from Operations	Revenue from Operations is used by our management to track the revenue profile of the business and in turn helps assess the overall financial performance of our Company and size of our business.
Total Income	Total income is used by the management to track revenue from operations and other income.
EBITDA	EBITDA provides information regarding the operational efficiency of the business.
EBITDA Margin (%)	EBITDA Margin (%) is an indicator of the operational profitability and financial performance of our business.
PAT	Profit after tax provides information regarding the overall profitability of the business.
PAT Margin (%)	PAT Margin (%) is an indicator of the overall profitability and financial performance of our business.
Net Worth	Net worth is used by the management to ascertain the total value created by the entity and provides a snapshot of current financial position of the entity.
RoE (%)	RoE provides how efficiently our Company generates profits from shareholders' funds.
RoCE (%)	RoCE provides how efficiently our Company generates earnings from the capital employed in the business.

- WEIGHTED AVERAGE RETURN ON NET WORTH FOR THE FINANCIAL YEAR ENDED ON MARCH 31, 2025, 2024, 2023 (ON STANDALONE FINANCIAL STATEMENTS) OF OUR COMPANY IS 11.26%.

- DISCLOSURES AS PER CLAUSE (9)(K)(4) OF PART A TO SCHEDULE VI, AS APPLICABLE.

- The price per share of our Company based on the primary/ new issue of shares (Equity Shares)

The details of issuance of Equity Shares or convertible securities, excluding shares issued under ESOP/ESOS and issuance of bonus shares, during the 18 months preceding the date of this Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s)), in a single transaction or multiple transactions combined together over a span of 30 days is as follows:

Date of allotment	No. of Equity Shares allotted	Face value per Equity Share (in Rs.)	Issue Price per Equity Share (in Rs.)	Nature of Allotment	Total Consideration (in Rs. lakhs)
August 10, 2024	3,44,070	10.00/-	50.00/-	Conversion of Unsecured loan	172.04
Weighted average cost of acquisition (WACA)					50.00

- The price per share of our Company based on the secondary sale / acquisition of shares (Equity Shares)

There have been no secondary sale / acquisitions of Equity Shares, where the promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of this certificate, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

ADDITIONAL INFORMATION FOR INVESTORS

Details of proposed /undertaken pre-issue placements from the DP filing date: Our Company has not undertaken any Pre-IPO Placements from the date of filing DP. Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DP filing date: Nil

Details of pre-issue shareholding as at the date of advertisement and post-issue shareholding as at allotment for promoter(s), promoter group are as follows:

Category of Promoters	Pre-Issue		Post-Issue	
	No. of Shares	% of Pre-Issue Capital	No. of Shares	% of Post-Issue Capital
A. Promoters and Promoter Group				
Mr. Ashish Goel	18,71,529	29.56%	18,71,529	20.91%
Mr. Vishal Goel	18,79,359	29.68%	18,79,359	20.99%
Mrs. Rashika Gupta	23,46,954	37.07%	23,46,954	26.22%
Mr. Brij Bhushan Goel	1,43,325	2.26%	1,43,325	1.60%
Ms. Tanvi Goel*	1	Negligible	1	Negligible
Ms. Suniti Goel*	1	Negligible	1	Negligible
Mr. Rohit Gupta*	90,001	1.42%	90,001	1.01%
B. Public Shareholders (Additional Top 10)**				
Nil	Nil	Nil	Nil	Nil
Total	63,31,170	100.00%	63,31,170	70.72%

*Belong to promoter group category.

**there is no public shareholder.

BASIS FOR ISSUE PRICE

The "Basis for Issue Price" on Page 101 of the Prospectus has been updated with the above Issue Price. For the updated details under the chapter titled "Basis for Issue Price", please refer to the website of the Lead Manager or scan the QR code provided on the first page of this advertisement.

INDICATIVE TIMELINE FOR THE ISSUE

Issue Opens on	Monday, September 22, 2025
Issue Closes on	Wednesday, September 24, 2025
Finalization of Basis of Allotment with the Designated Stock Exchange	On or before Thursday, September 25, 2025
Initiation of refunds/ unblocking of funds from the ASBA Account*	On or before Friday, September 26, 2025
Credit of Equity Shares to demat accounts of Allottees	On or before Friday, September 26, 2025
Commencement of trading of Equity Shares on the Stock Exchange	On or before Monday, September 29, 2025

2. On page 106 of the Prospectus, table for the price per share of our Company based on the primary/ new issue of shares (Equity Shares) shall stand replaced with the following:

The price per share of our Company based on the primary/ new issue of shares (Equity Shares)

The details of issuance of Equity Shares or convertible securities, excluding shares issued under ESOP/ESOS and issuance of bonus shares, during the 18 months preceding the date of this Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s)), in a single transaction or multiple transactions combined together over a span of 30 days is as follows:

Date of allotment	No. of Equity Shares allotted	Face value per Equity Share (in ₹)	Issue Price per Equity Share (in ₹)	Nature of Allotment	Total Consideration (in ₹ lakhs)
10th August, 2024	3,44,070	10.00/-	50.00/-	Conversion of Unsecured loan	172.04
Weighted average cost of acquisition (WACA)					50.00

The information above modifies and updates the information as applicable in the prospectus, the Prospectus accordingly stands amended to the extent stated hereinabove and the above changes are to be read in conjunction with the Prospectus. Unless specified otherwise, all capitalised terms used herein shall have the same meaning ascribed to such terms in Prospectus.

GENERAL RISKS: Investments in Equity and Equity related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 29 of this Prospectus.

LISTING: The Equity Shares offered through this Prospectus are proposed to be listed on SME Platform of BSE Limited ("BSE SME"), in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In-Principle approval letter dated June 20, 2025 from BSE Limited ("BSE") for using its name in this offer document for listing our shares on the SME Platform of BSE Limited ("BSE SME"). For the purpose of this Issue, the designated Stock Exchange is the BSE.

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Draft Prospectus was not filed with and the SEBI shall not issue any observation on Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" on page 239 of the Prospectus

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the contents of the Prospectus or the price at which the Equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the "Disclaimer Clause of the BSE" on page 241 of the Prospectus.

BASIS OF ISSUE PRICE: The Issue Price is determined by the Company in consultation with the Lead Manager. The financial data presented in chapter "Basis for Issue Price" on page 101 of the Prospectus is based on Company's Restated Financial Statements. Investors should also refer to the chapter titled "Risk Factors" and "Restated Financial Statements" on page 20 and 196 respectively of the Prospectus. The Audit Committee at a meeting recommended the Price noting that the Price is justified based on quantitative factors and key financial and operational performance indicators ("KPIs") disclosed in 'Basis for Issue Price' section vis-à-vis the WACA of primary issuances /secondary transactions disclosed in the "Basis for Issue Price" section.

ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013: Main Objects as per MoA of our Company: For information related to the main objects of our Company, see "History and Certain Corporate Matters" on page 160 of the Prospectus and Clause III (A) of the Memorandum of Association of our Company. The MoA is a material document for inspection in relation to the Issue.

PRECAUTIONARY NOTICE TO INVESTORS:

INVESTORS ARE ADVISED TO READ THE PROSPECTUS INCLUDING THE RISK FACTORS CAREFULLY BEFORE TAKING AN INVESTMENT DECISION IN THIS ISSUE. FOR TAKING AN INVESTMENT DECISION, INVESTORS MUST RELY ON THEIR OWN EXAMINATION OF THE ISSUER AND THIS ISSUE, INCLUDING THE "RISK FACTORS" ON PAGE NO. 29 INVOLVED. SPECIFIC ATTENTION OF THE INVESTORS IS INVITED TO THAT ANY NEWS/ADVERTISEMENTS/ SMS/ MESSAGES/ ARTICLES AND VIDEOS, IF ANY, BEING CIRCULATED IN THE DIGITAL MEDIA AND/OR PRINT MEDIA, SPECULATING ABOUT THE INVESTMENT OPPORTUNITY IN OUR COMPANY'S ISSUE AND ABOUT EQUITY SHARES OF OUR COMPANY BEING AVAILABLE AT PREMIUM AND/OR DISCOUNT TO THE ISSUE PRICE ("MESSAGE") DURING THE ISSUE PERIOD IS AND/ OR WILL NOT AND/ OR HAS NOT BEEN ISSUED BY OUR COMPANY OR ANY OF OUR DIRECTORS, KEY MANAGERIAL PERSONNEL, PROMOTERS, PROMOTER GROUP OR GROUP COMPANIES. ANY SUCH MESSAGE IN CIRCULATION IS MISLEADING & FRAUDULENT ADVERTISEMENT AND ISSUED BY A THIRD PARTY TO SABOTAGE THE IPO, OUR COMPANY OR ANY OF OUR DIRECTORS, KEY MANAGERIAL PERSONNEL, PROMOTERS, PROMOTER GROUP OR GROUP COMPANIES AND THE INTERMEDIARIES ARE NOT INVOLVED IN ANY MANNER WHATSOEVER.

Liability of Members: The Liability of members of Company is Limited.

Amount of Share Capital of Our Company and Capital Structure: The authorized and issued, subscribed and paid-up Equity share capital of the Company as on the date of the Prospectus is as follows: The authorized share capital of ₹ 1,000.00 Lakhs divided into 1,00,00,000 Equity Shares of ₹10/- each. The issued, subscribed and paid-up equity share capital of ₹ 633.12 Lakhs divided into 63,31,170 Equity Shares of ₹10/- each. For details of the share capital and capital structure of the Company see "Capital Structure" on page 75 of the Prospectus

Name of the Signatories to the MOA of the Company and the number of Equity Shares held by them: The names of the signatories of the Memorandum and Association of the Company and the number of Equity shares subscribed by them at the time of signing of Memorandum of Association: Initial allotment to Mr. Ashish Goel (250 Equity Shares), Mr. Vishal Goel (250 Equity Shares), Ms. Rashika Gupta (1000 Equity Shares) (formerly Ms. Rashika Goel) being the subscribers of our Company.

LEAD MANAGER TO THE ISSUE		<p>Corporate Makers Capital Limited 611, 6th Floor, Pragati Tower, Rajendra Place, New Delhi- 110008 Telephone: 011 41411600; Email: info@corporatemakers.in ; Website: www.corporatemakers.in Investor Grievance Email: compliance@corporatemakers.in Contact Person: Mr. Manish Kuamr Singh/ Mr. Rohit Pareek SEBI Registration Number: INM000013095 CIN: U65100DL1994PLC063880</p>
REGISTRAR TO THE ISSUE		<p>Maashitla Securities Private Limited 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, New Delhi – 110034 Telephone: +91-11 4758 1432; Email ID: ipo@maashitla.com; Investor Grievance ID: investor.ipo@maashitla.com; Website: www.maashitla.com Contact Person: Mr. Mukul Agrawal SEBI Registration No.: INR000004370 CIN: U67100DL2010PTC208725</p>
COMPANY SECRETARY AND COMPLIANCE OFFICER		<p>Ms. Swati Vaish Address: Kemri Road, Rampur, Bilaspur, Uttar Pradesh-244921 Contact No: +91-9837008895; Email ID: info@solvexedibles.in ; Website: www.solvexedibles.in Applicants can contact the Company Secretary and Compliance Officer or the Lead Manager or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of Allotment, credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc. All complaints, queries or comments received by Stock Exchange / SEBI shall be forwarded to the Lead Manager, who shall respond to the same.</p>

AVAILABILITY OF PROSPECTUS: Investors are advised to refer to the Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Prospectus is available on the website of the SEBI at www.sebi.gov.in, the website of the Lead Managers to the Issue at www.corporatemakers.in, website of company at www.solvexedibles.in and website of stock exchange at www.bseindia.com

AVAILABILITY OF ABRIDGED PROSPECTUS: A copy of the Abridged Prospectus shall be available on the website of the Company, LM and SME platform of BSE at www.solvexedibles.in, www.corporatemakers.in and www.bseindia.com.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Solvex Edibles Limited, Lead Managers: Corporate Makers Capital Limited. Bid-cum-application Forms will also be available on the website of SME platform of BSE www.bseindia.com and the designated branches of SCSBs, the list of which is available at websites of the Stock Exchange and SEBI.

BANKERS TO THE ISSUE / REFUND BANK / SPONSOR BANK: ICICI Bank Limited

BANKER TO THE COMPANY: HDFC Bank Limited

Investor should read the Prospectus carefully, including the "Risk Factors" beginning on page 29 of the Prospectus before making any investment decision.

All capitalized terms used herein and not specifically defined shall have the same meaning as prescribed to them in the Prospectus.

For Solvex Edibles Limited

On behalf of the Board of Directors

Sd/-

Ms. Swati Vaish

Company Secretary and Compliance Officer.

Date – 17/09/2025

Place – Uttar Pradesh

Solvex Edibles Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the Prospectus with Registrar of Companies, Kanpur on September 16, 2025, website of lead managers to the issue at www.corporatemakers.in, website of the Company i.e. www.solvexedibles.in and website of the BSE at www.bseindia.com, respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled "Risk Factors" beginning on page 29 of the Prospectus. Potential investors should not rely on the Prospectus for making any investment decision.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act, 1933 (the "U.S. Securities Act") or any state securities laws in the United States, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulations and the applicable laws of the jurisdiction where those offer and sales occur. There will be no public offering of the Equity Shares in the United States.