



CIN: U15400UP2013PLC145405
SOLVEX EDIBLES
LIMITED

REGD. OFFICE: KEMRI ROAD,
RAMPUR, BILASPUR,
UTTAR PRADESH - 244921

GSTIN: 09AATCS6889D1ZG

Formerly known as

SOLVEX EDIBLES PRIVATE LIMITED

MOB NO.: +91- 9837008895

E-MAIL: solvexedibles@gmail.com

Official Site: solvexedibles.com

November 14, 2025

To,
Listing Department,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai -400001

Scrip Code-544539

Dear Sir/Madam,

Sub: Outcome of Board Meeting held on November 14, 2025.

In continuation of our notice dated November 07, 2025, pursuant to regulation 33 read with Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors of the Company in its meeting held on November 14, 2025, inter alia considered and approved the Unaudited Standalone and Consolidated Financial Results for Half Year ended September 30, 2025 in compliance with Accounting Standards (AS) together with Statement of Assets & Liabilities, Profit and Loss Statement and Cash Flow Statement.

The Unaudited Standalone and Consolidated Financial Results, duly approved by the Board of Directors of the Company in their meeting held today i.e. November 14, 2025, together with Limited review report thereon are enclosed herewith as- Annexure A.

The Board Meeting commenced at 12:00 P.M. and concluded at 03:00 P.M.

You are requested to kindly update above information on your record.

Thanking You,

For Solvex Edibles Limited
(Formerly Known as Solvex Edibles Private Limited)

ASHISH

GOEL

Ashish Goel

(Managing Director)

DIN: 01084671

Digitally signed by
ASHISH GOEL
Date: 2025.11.14
15:06:22 +05'30'

Independent Auditor's Review Report on Standalone unaudited financial results of Solvex Edibles Limited for the half year ended September 30, 2025

TO
THE BOARD OF DIRECTOR
SOLVEX EDIBLES LIMITED

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of Solvex Edibles Limited ("the Company") for the half year ended September 30, 2025 the statement of Assets and Liabilities as on the even date and the statement of cash flows for the half year ended on that date ("the Statement") being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. This Statement which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Accounting Standard 25 "Interim Financial Reporting" ("AS 25"), prescribed under Section 133 of the Companies Act, 2013 ("the Act") read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to issue a report on these statements based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention, that causes us to believe that the accompanying Statement prepared in accordance with the recognition and



measurement principles laid down in the aforesaid Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed including the manner in which it is to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For ARORA GUPTA & CO,
Chartered Accountants
Firm Registration No.: 021313C



Amit Arora
Partner
Membership No.: 514828

Place: Rudrapur
Date: November 14, 2025
UDIN: 25514828BMOFVL9095



**SOLVEX EDIBLES
LIMITED**

CIN - U15400UP2013PLC145405

**Standalone Balance Sheet
as at September 30, 2025**

Particulars	As at 30.09.2025 ₹(Unaudited)	As at 30.09.2024 ₹(Unaudited)	As at 31.03.2025 ₹(Audited)
I. EQUITY AND LIABILITIES			
1. Shareholders' Funds			
(a) Share Capital	8,95,19,700.00	6,33,11,700.00	6,33,11,700.00
(b) Reserves & Surplus	29,22,18,511.87	10,35,87,514.31	12,56,73,063.93
(c) Money Received against Share warrants			
2. Share Application Money Pending Allotment			
2. Non-Current Liabilities			
(a) Long Term Borrowings	1,03,15,975.85	1,97,59,058.67	1,24,19,739.50
(b) Deferred Tax Liability (Net)			-
(c) Other Long term liabilities			-
(d) Long term provisions			-
3. Current Liabilities			
(a) Short Term Borrowings	16,83,02,317.16	12,00,12,757.41	16,42,55,342.30
(b) Trade Payables			
(i) Total outstanding dues of Micro Enterprises and Small Enterprises			-
(ii) Total outstanding dues of creditors other than Micro Enterprises and Small Enterprises	20,91,83,716.05	4,50,83,069.55	2,04,53,098.50
(c) Other Current Liabilities	1,01,47,519.05	2,70,06,490.87	1,92,94,307.28
(d) Short Term Provisions	1,94,72,420.31	63,63,567.00	1,64,23,034.00
TOTAL RS.	79,91,60,160.29	38,51,24,157.81	42,18,30,285.51
II. ASSETS			
1. Non-Current Assets			
(a) Property, Plant and Equipment and Intangible Assets			
(i) Property, Plant and Equipment	2,15,30,132.99	2,45,20,979.65	2,28,20,489.82
(b) Non-Current Investments	9,48,83,600.00	9,48,83,600.00	9,48,83,600.00
(c) Deferred Tax Assets (Net)	2,821.29	2,31,352.00	31,699.00
(d) Long Term Loans and Advances	25,00,000.00	25,00,000.00	25,00,000.00
(e) Other non-current assets	9,77,184.00	9,32,184.00	9,49,896.00
2. Current Assets			
(a) Inventories	24,63,66,431.78	9,21,15,660.14	13,80,33,079.53
(b) Trade Receivables	23,64,57,272.31	16,33,75,391.94	15,50,15,097.77
(c) Cash and Bank Balances	18,91,43,089.83	13,82,471.99	9,29,460.61
(d) Short Term Loans and Advances	29,77,960.60	37,55,575.85	34,61,750.30
(e) Other Current Assets	43,21,667.49	14,26,942.24	32,05,212.48
TOTAL RS.	79,91,60,160.29	38,51,24,157.81	42,18,30,285.51

For and on behalf of the Board

Ashish Goel
Ashish Goel
Managing Director
DIN- 01084671



Place: Rudrapur
Date: 14-11-2025



**SOLVEX EDIBLES
LIMITED**

CIN - U15400UP2013PTC145405

**Standalone Statement of Profit and Loss Account
for the period ended September 30, 2025**

Particulars	6 months ended	6 months ended	6 months ended	For the year ended
	30.09.2025 ₹(Unaudited)	31.03.2025 ₹(Unaudited)	30.09.2024 ₹(Unaudited)	31.03.2025 ₹(Audited)
I. Revenue from Operations	23,75,80,249.27	51,90,98,800.53	22,79,62,239.35	74,70,61,039.88
II. Other Income	2,06,551.28	30,495.00	74,664.00	1,05,159.00
III. Total Income (I+II)	23,77,86,800.55	51,91,29,295.53	22,80,36,903.35	74,71,66,198.88
IV. EXPENSES				
-Cost of Material Consumed	2,96,71,385.71	25,89,73,382.48	4,87,09,157.51	30,76,82,539.99
-Purchase of Stock in Trade	17,70,61,551.00	19,70,10,853.00	5,06,65,688.00	24,76,76,541.00
-Stores & Spares & Consumables	5,14,086.28	2,73,15,875.44	36,05,571.64	3,09,21,447.08
-Changes in Inventories of Finished Goods,	64,26,146.38	(2,92,38,802.07)	9,44,21,065.78	6,51,82,263.71
-Employee Benefits Expense	19,26,716.00	63,58,182.00	34,11,356.00	97,69,538.00
-Finance Cost	81,80,210.64	98,86,051.40	66,05,052.62	1,64,91,104.02
-Depreciation and Amortisation Expense	12,90,356.83	17,00,489.82	17,15,782.64	34,16,272.46
-Other Expenses	71,96,448.20	1,48,35,026.90	1,03,08,666.85	2,51,43,693.75
Total Expenses	23,22,66,901.04	48,68,41,058.97	21,94,42,341.04	70,62,83,400.01
V. PROFIT/(LOSS) BEFORE EXCEPTIONAL AND TAX (I	55,19,899.51	3,22,88,236.56	85,94,562.31	4,08,82,798.87
VI. Exceptional Items	-	-	-	-
Extraordinary Items	-	-	-	-
VII PROFIT/(LOSS) BEFORE TAX (V-VI)	55,19,899.51	3,22,88,236.56	85,94,562.31	4,08,82,798.87
VII PROFIT/(LOSS) BEFORE TAX (V-VI)				
VIII. Tax Expense:				
(1) Current Tax	14,35,173.87	1,00,03,034.00	24,00,000.00	1,24,03,034.00
(2) Deferred Tax	28,877.71	1,99,653.00	(1,05,982.00)	93,671.00
(3) Previous Year Tax	-	-	-	-
IX. PROFIT/(LOSS) AFTER TAX	40,55,847.94	2,20,85,549.56	63,00,544.31	2,83,86,093.87
EARNING PER SHARE				
Basic	0.05	3.66	0.97	4.36
Diluted	0.05	3.66	0.97	4.36

For and on behalf of the Board

Ashish Goel
Ashish Goel
Managing Director
DIN- 01084671



Place: Rudrapur
Date: 14-11-2025

CIN - U15400UP2013PTC145405

**Standalone Cash Flow Statement
for the period ended September 30, 2025**

Particulars	For 6 months ended 30.09.2025 ₹(Unaudited)	For the year ended 31.03.2025 ₹(Audited)
<u>Cash flows from operating activities</u>		
Net profit before taxation, and extraordinary item	55,19,899.51	4,08,82,798.87
Adjustments for:		
Depreciation	12,90,356.83	34,16,272.46
Interest income	(2,06,551.28)	-
Interest Expenses	81,80,210.64	1,64,91,104.02
Operating profit before working capital changes	1,47,83,915.71	6,07,90,175.35
<u>Adjustments for Change in Working Capital</u>		
<u>Current Assets</u>		
Trade Receivables	(8,14,42,174.54)	(9,69,06,665.92)
Inventories	(10,83,33,352.24)	4,05,88,496.14
Other Current Assets	(11,16,455.01)	68,59,431.78
<u>Current Liabilities</u>		
Short Term Borrowings	40,46,974.86	4,25,84,446.80
Short Term Provisions	30,49,386.31	1,24,03,034.00
Trade Creditors & Other current Liabilities	17,95,83,829.32	(2,38,04,877.04)
Cash Generated From Operations	1,05,72,124.41	4,25,14,041.11
Income Taxes Paid	(14,35,173.87)	(1,24,03,034.00)
Cash Flow before Extraordinary Item	91,36,950.53	3,01,11,007.11
Extraordinary Item	-	-
Net Cash from Operating Activities	91,36,950.53	3,01,11,007.11
<u>Cash flows from investing activities</u>		
Purchase of Property, Plant & Equipment	-	-
Purchase of Investments	-	-
Proceeds from sale of Property, Plant & Equipment	-	-
Capital Advances	-	-
Net (Increase)/Decrease in Deposits	4,56,501.70	(45,000.00)
Interest Received	2,06,551.28	-
Dividends received	-	-
Net Cash used from Investing Activities	6,63,052.98	(45,000.00)
<u>Cash flows from financing activities</u>		
Proceeds from Issuance of Share Capital (including security prem)	18,86,97,600.00	-
Proceeds / Repayment from Long-Term Borrowings	(21,03,763.65)	(1,28,11,999.81)
Long term Advances	-	-
Interest paid	(81,80,210.64)	(1,64,91,104.02)
Net cash from financing activities	17,84,13,625.71	(2,93,03,103.83)
Net Decrease in Cash and Cash equivalents	18,82,13,629.22	7,62,903.28
Cash and Cash Equivalents at beginning of period	9,29,460.61	1,66,557.33
Cash and Cash equivalents at the end of the period	18,91,43,089.83	9,29,460.61

Note: The above Cash flow Statement has been prepared under the "Indirect Method" as set out in accounting Standard-3 on "Cash Flow statement"

For and on behalf of the Board

Ashish Goel
Managing Director
DIN- 01084671

(Signature)

(Stamp: Solvex Edibles Limited, Kamrl Road, Bhatnagar, Rampur (U.P.))

Place: Rudrapur
Date: 14-11-2025

Notes to Financial Results

1. The above standalone financial results of the company were reviewed and recommended by the Audit committee and subsequently approved by the Board of Directors at its meeting held on the November 14, 2025. The Statutory Auditors have carried out limited review of the financial result for the half year ended on September 30, 2025
2. The figures for the half year ended March 31, 2025 are the balancing figures between audited figures of full financial year and interim unaudited period to date figures upto six month ended 30th September 30, 2024.
3. The comparative financial information for the half year ended September 30, 2024 has been presented based on the management-certified financial statements and has not been subjected to any audit or review. The figures for the half year ended March 31, 2025 are the balancing figures between the figures for the full financial year and figures for the half year ended September 30, 2024.
4. The company operates in a single Segment, hence segment reporting is not applicable.
5. As the company was listed on 1st October 2025, investor complaints were not there.
6. Previous period figures have been regrouped / reclassified where required to make them compatible with the figures of current period.
7. The Equity shares of the company are listed on BSE SME Stock Exchange as referred in chapter XB of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009 and hence exempted from compulsory adoption of IND AS for preparation of Financial Statement vide Notification dated February 16, 2015 issued by Ministry of Corporate Affairs.
8. The Company has made Initial Public Offering of 26,20,800 equity shares of face value of Rs. 10 each at an issue price Rs. 72/- per share. Pursuant to the IPO, the equity shares of the Company were listed on SME platform of BSE Limited (BSE) on 1st October 2025.



Shiraj

Independent Auditor's Review Report on Consolidated unaudited financial results of Solvex Edibles Limited for the half year ended September 30, 2025

TO
THE BOARD OF DIRECTORS
SOLVEX EDIBLES LIMITED

1. We have reviewed the accompanying statement of consolidated unaudited financial results of Solvex Edibles Limited (hereinafter referred to as "the Holding Company") and its Subsidiaries (the Holding Company and its subsidiaries together referred to as the "Group") for the half year ended September 30, 2025 and the Consolidated Statement of Assets and Liabilities as on the even date together with the Notes thereon and the Cash Flow Statement ("the Statement") attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").
2. This Statement, which is the responsibility of the Holding Company's Management and has been approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25 'Interim Financial Reporting', as prescribed under Section 133 of the Companies Act, 2013 ('the Act') read with relevant rules issued thereunder and other recognized accounting principles generally accepted in India and is in compliance with the Listing Regulations. Our responsibility is to issue a report on these Statements based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be



identified in an audit. Accordingly, we do not express an audit opinion.

4. This Statement includes the results of the Holding Company and the following entities:

Sr. No	Name of the Entity	Relationship with the Holding Company
1	Shree Oils & Fats (I) Private Limited	Wholly Owned Subsidiary
2	Golden Pearl Oil Products LLP	Wholly Owned Subsidiary

5. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention, that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed including the manner in which it is to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For ARORA GUPTA & CO,
Chartered Accountants
Firm Registration No.: 021313C





Amit Arora

Partner

Membership No.: 514828

Place: Rudrapur

Date: November 14, 2025

UDIN: 25514828BMOFVM4223



**SOLVEX EDIBLES
LIMITED**

CIN - U15400UP2013PLC145405

Consolidated Balance Sheet

as at September 30, 2025

Particulars	As at September 30, 2025 ₹(Unaudited)	As at September 30, 2024 ₹(Unaudited)	As at 31 Mar 2025 ₹(Audited)
I. EQUITY AND LIABILITIES			
1. Shareholders' Funds			
(a) Share Capital	8,95,19,700.00	6,33,11,700.00	6,33,11,700.00
(b) Reserves & Surplus	30,87,73,470.57	10,69,72,431.66	13,83,87,150.21
2. Non-Current Liabilities			
(a) Long Term Borrowings	18,81,80,906.34	19,87,93,135.45	18,37,46,142.16
3. Current Liabilities			
(a) Short Term Borrowings	38,79,54,233.01	29,69,65,159.51	39,56,87,947.79
(b) Trade Payables			
(i) Total outstanding dues of Micro Enterprises and Small Enterprises			
(ii) Total outstanding dues of creditors other than Micro Enterprises and Small Enterprises	36,92,23,596.46	14,59,85,375.84	7,89,30,065.64
(c) Other Current Liabilities	2,60,00,885.48	3,95,29,752.86	4,20,58,530.27
(d) Short Term Provisions	2,80,19,170.91	1,04,55,829.00	1,83,53,460.00
TOTAL RS.	1,39,76,71,962.76	86,20,13,384.32	92,04,74,996.07
II. ASSETS			
1. Non-Current Assets			
(a) Property, Plant and Equipment	15,18,85,009.57	17,67,66,273.68	16,32,33,452.26
(b) Intangible Assets			
(i) Goodwill	2,46,88,390.58	2,46,88,390.58	2,46,88,390.58
(c) Deferred Tax Assets (Net)	6,44,513.86	5,02,412.00	1,43,198.62
(d) Long Term Loans and Advances	50,00,000.00	50,00,000.00	50,00,000.00
(e) Other non-current assets	58,70,885.69	1,31,38,915.61	1,20,76,634.60
2. Current Assets			
(a) Inventories	58,93,17,833.77	36,02,85,147.25	44,90,87,177.23
(b) Trade Receivables	37,05,79,772.39	21,64,83,575.01	18,14,01,799.83
(c) Cash and Bank Balances	19,13,81,769.49	69,30,448.17	27,60,903.27
(d) Short Term Loans and Advances	3,17,28,151.00	3,53,79,157.00	5,26,59,901.97
(e) Other Current Assets	2,65,75,636.41	2,28,39,065.02	2,94,23,537.72
TOTAL RS.	1,39,76,71,962.76	86,20,13,384.32	92,04,74,996.07

For and on behalf of the Board

Ashish Goel
Managing Director
DIN- 01084671



Place Rudrapur
Date: 14-11-2025

Ashish Goel

Consolidated Statement of Profit and Loss Account

For the period ended September 30, 2025

Particulars	For the 6 months ended	For the 6 months ended	For the 6 months ended	For the year ended
	September 30, 2025	September 30, 2024	March 31, 2025	March 31, 2025
	₹(Unaudited)	₹(Unaudited)	₹(Unaudited)	₹(Audited)
I Revenue from Operations	41,88,00,236.51	46,49,54,712.56	88,96,60,542.49	1,35,46,15,255.05
II Other Income	23,15,541.36	8,42,636.96	91,87,376.51	1,00,30,013.47
III Total Income (I+II)	42,11,15,777.87	46,57,97,349.52	89,88,47,919.00	1,36,46,45,268.52
IV. EXPENSES				
Cost of Material Consumed	10,34,39,310.32	14,70,02,860.77	69,86,31,671.68	84,56,34,532.45
Purchase of Stock in Trade	26,75,54,095.00	6,36,29,522.00	(84,87,678.33)	5,51,41,843.67
Stores & Spares Consumed	58,47,086.04	3,29,03,445.64	3,20,13,682.82	6,49,17,128.46
Changes in Inventories of Finished Goods, Work in Progress and Stock in Trade	-2,07,05,520.88	14,56,28,647.31	3,26,05,765.29	17,82,34,412.60
Employee Benefits Expense	36,17,696.00	78,92,468.00	1,30,15,097.00	2,09,07,565.00
Finance Cost	1,91,97,950.90	2,11,74,896.00	2,73,84,079.40	4,85,58,975.40
Depreciation and Amortisation Expense	1,13,48,442.95	1,36,12,067.75	1,35,83,373.15	2,71,95,440.90
Other Expenses	2,15,16,138.57	2,09,64,589.39	4,39,04,536.48	6,48,69,125.87
Total Expenses	41,18,15,198.89	45,28,08,496.86	85,26,50,527.49	1,30,54,59,024.35
V. PROFIT/(LOSS) BEFORE EXCEPTIONAL AND TAX (III-IV)	93,00,578.98	1,29,88,852.66	4,61,97,391.51	5,91,86,244.17
VI Exceptional Items				
VII PROFIT/(LOSS) BEFORE TAX (V-VI)	93,00,578.98	1,29,88,852.66	4,61,97,391.51	5,91,86,244.17
VIII Tax Expense:				
(1) Current Tax	19,05,173.87	36,50,000.00	1,44,23,460.00	1,80,73,460.00
(2) Deferred Tax	(5,01,315.24)	(1,43,875.00)	3,59,213.38	2,15,338.38
(3) Previous Year Tax	-	-	-	0.00
IX. PROFIT/(LOSS) AFTER TAX	78,96,728.35	94,82,727.66	3,14,14,718.13	4,08,97,445.79
EARNING PER SHARE				
Basic	0.09	1.57	6.28	6.28
Diluted	0.09	1.57	6.28	6.28

For and on behalf of the Board



Ashish Goel
Managing Director
DIN-01084671

Place Rudrapur
Date: 14-11-2025





**SOLVEX EDIBLES
LIMITED**

CIN - U15400UP2013PLC145405

Consolidated Cash Flow Statement

for the period ended September 30, 2025

Particulars	For the 6 months ended 30.09.2025 ₹(Unaudited)	For the year ended 31.03.2025 ₹(Audited)	
Cash flows from operating activities			
Net profit before taxation, and extraordinary item	93,00,578 98	5,91,86,244 17	
Adjustments for:			
Depreciation	1,13,48,442 95	2,71,95,440 90	
Interest income	(23,15,541 36)	(5,75,529 02)	
Previous Year Tax	-	-	
Preliminary Expenses W/off	-	-	
Profit on Sale of Fixed Assets	-	-	
Interest Expenses	1,91,97,950 90	4,85,58,975 40	
Operating profit before working capital changes	<u>3,75,31,431 46</u>	<u>13,43,65,131 45</u>	
Adjustments for Change in Working Capital			
Current Assets			
Trade Receivables	(18,91,77,972 56)	(11,99,88,962 14)	
Inventories	(14,02,30,656 54)	7,73,07,219 81	
Other Current Assets	28,47,901 31	(57,31,900 69)	
Current Liabilities			
Short Term Borrowings	(77,33,714 78)	8,34,60,060 21	
Short Term Provisions	96,65,710 91	1,17,63,460 00	
Trade Creditors & Other current Liabilities	27,42,35,886 03	(6,57,82,422 61)	
Cash Generated From Operations	(1,28,61,414 17)	11,53,92,586 03	
Income Taxes Paid	(19,05,173 87)	(1,80,73,460 00)	
Cash Flow before Extraordinary Item	<u>(1,47,66,588 04)</u>	<u>9,73,19,126 03</u>	
Extraordinary Item	-	-	
Net Cash from Operating Activities	-	(1,47,66,588 04)	9,73,19,126 03
Cash flows from investing activities			
Purchase of Property, Plant & Equipment	-	(4,27,350 00)	
Purchase of Investments	-	-	
Proceeds from sale of Property, Plant & Equipment	-	-	
Capital Advances	-	-	
Net (Increase)/Decrease in Deposits	2,09,31,750 97	(14,12,130 60)	
Interest Received	23,15,541 36	5,75,529 02	
Dividends received	-	-	
Net Cash used from Investing Activities	-	2,32,47,292 33	(12,63,951 58)
Cash flows from financing activities			
Proceeds from Issuance of Share Capital (including security premium)	18,86,97,600 00	-	
Proceeds / Repayment from Long-Term Borrowings	44,34,764 18	(4,34,51,521 30)	
Long term Advances	62,05,748 91	(25,00,000 00)	
Interest paid	(1,91,97,951 16)	(4,85,58,975 40)	
Net cash from financing activities	-	18,01,40,161 93	(9,45,10,496 70)
Net Decrease in Cash and Cash equivalents	18,86,20,866 22	-	15,44,677 75
Cash and Cash Equivalents at beginning of period	27,60,903 27	-	12,16,225 21
Cash and Cash equivalents at the end of the period	<u>19,13,81,769 49</u>	<u>27,60,902 96</u>	

Note: The above Cash flow Statement has been prepared under the "Indirect Method" as set out in accounting Standard-3 on "Cash Flow statement"

For and on behalf of the Solvex Edibles Limited

Ashish Goel
Managing Director
DIN- 01084671

(Signature)

Kerni Road
Bilaspur, Rampur (J.P.) 246974

Place: Rudrapur
Date: 14-11-2025
Notes to Consolidated Financial Results

1. The above Consolidated financial results of the company were reviewed and recommended by the Audit committee and subsequently approved by the Board of Directors at its meeting held on the November 14, 2025. The Statutory Auditors have carried out limited review of the financial result for the half year ended on September 30, 2025
2. The figures for the half year ended March 31, 2025 are the balancing figures between audited figures of full financial year and interim unaudited period to date figures upto six month ended 30th September 30, 2024.
3. The comparative financial information for the half year ended September 30, 2024 has been presented based on the management-certified financial statements and has not been subjected to any audit or review. The figures for the half year ended March 31, 2025 are the balancing figures between the figures for the full financial year and figures for the half year ended September 30, 2024.
4. The company operates in a single Segment, hence segment reporting is not applicable.
5. As the company was listed on 1st October 2025, investor complaints were not there.
6. Previous period figures have been regrouped / reclassified where required to make them compatible with the figures of current period.
7. The Equity shares of the company are listed on BSE SME Stock Exchange as referred in chapter XB of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009 and hence exempted from compulsory adoption of IND AS for preparation of Financial Statement vide Notification dated February 16, 2015 issued by Ministry of Corporate Affairs.
8. The Company has made Initial Public Offering of 26,20,800 equity shares of face value of Rs. 10 each at an issue price Rs. 72/- per share. Pursuant to the IPO, the equity shares of the Company were listed on SME platform of BSE Limited (BSE) on 1st October 2025.
9. Following wholly owned subsidiaries have been considered in the preparation of the consolidated financial statement:

Name of the company	Percentage of Holding
Shree Oils and Fats (I) Private Limited	99.99%
Godel Pearls & Oil Products LLP	99.99%

