

## CONSENT LETTER FROM DIRECTOR

To,  
The Board of Directors

**Solvex Edibles Limited**  
Kemri Road, Rampur, Bilaspur,  
Uttar Pradesh - 244921

**SUBJECT: CONSENT FOR INCLUSION OF NAME AS DIRECTOR FOR THE PUBLIC ISSUE OF SOLVEX EDIBLES LIMITED**

**RE: PROPOSED INITIAL PUBLIC OFFER ('IPO') OF EQUITY SHARES BY YOUR COMPANY**

Dear Sir/Madam,

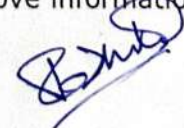
I, Rishikesh Kumar Verma (DIN: 07828953), hereby give my consent to act as **Director**, of the Company and to my name and other details/ information as provided by me and as required under SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, being mentioned in the Draft Prospectus ("**DP**") and the Prospectus ("**Prospectus**") to be filed by the Company with the SME Platform of BSE Limited ("**BSE**")/"**Stock Exchange**" and the SME Platform referred to as "**BSE-SME**"), the Securities and Exchange Board of India ("**SEBI**"), and the Jurisdictional Registrar of Companies ("**ROC**") in relation to the Issue. I further authorize you to deliver a copy of this letter of consent to the ROC, pursuant to the provisions of Section 26 and 32 of the Companies Act 2013, the Stock Exchange or any other Regulatory Authority as may be required by law.

The following information in relation to me may be specifically disclosed:

<b>Name:</b>	Rishikesh Kumar Verma
<b>PAN:</b>	AHNPV7044B
<b>Designation:</b>	Director
<b>Address:</b>	A61, Takshila Apartment, Plot No - 57 IP Extension, Patparganj, East Delhi, Delhi - 110092
<b>Telephone number:</b>	+91 95558 26461
<b>Email:</b>	rkkvassociates@gmail.com

I confirm that the information in this letter is true, fair, correct, adequate and not misleading.

I confirm that I will immediately inform you any changes to the above in writing until the Equity Shares, commence trading on the Stock Exchange, where the Equity Shares are proposed to be listed. In the absence of any such communication, the above information



should be taken as updated information until the Equity Shares commence trading on the Stock Exchange.

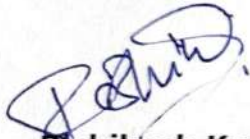
I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with the Issue, which will be available for public for inspection from date of filing of the Prospectus until the Bid/Issue Closing Date.

This letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, the Lead Manager and the Legal Advisor(s) appointed in relation to the Issue. I hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the Lead Managers and in accordance with applicable law.

All capitalized terms used herein but not defined shall have the same meaning as ascribed to them in the Draft Prospectus or the Prospectus, as the case maybe.

Yours Sincerely,

For an on behalf of  
**Solvex Edibles Limited**



**Rishikesh Kumar Verma**  
Director  
**DIN: 07828953**

**Place: New Delhi**  
**Date: 11-02-25**

CC:

<b>Lead Manager ("LM")</b>
<b>CORPORATE MAKERS CAPITAL LIMITED</b>
<b>Address:</b> 611, 6 <sup>th</sup> Floor, Pragati Towers, Rajendra Place, New Delhi-110008
<b>Tel:</b> +91 11-41411600
<b>E-mail:</b> compliance@corporatemakers.in
<b>Investor Grievance Email:</b> info@corporatemakers.in/ compliance@corporatemakers.in
<b>Website:</b> www.corporatemakers.in
<b>Contact Person:</b> Mr. Rohit Pareek
<b>SEBI Registration No.:</b> INM000013095
<b>CIN:</b> U65100DL1994PLC063880

**CONSENT LETTER FROM WHOLE-TIME DIRECTOR**

To,  
The Board of Directors

**Solvex Edibles Limited**  
Kemri Road, Rampur, Bilaspur,  
Uttar Pradesh - 244921

**SUBJECT: CONSENT FOR INCLUSION OF NAME AS WHOLE-TIME DIRECTOR FOR THE PUBLIC ISSUE OF SOLVEX EDIBLES LIMITED**

**RE: PROPOSED INITIAL PUBLIC OFFER ('IPO') OF EQUITY SHARES BY YOUR COMPANY**

Dear Sir/Madam,

I, Rohit Gupta (PAN: AAUPG7699B), hereby give my consent to act as **Whole-time Director**, of the Company and to my name and other details/ information as provided by me and as required under SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, being mentioned in the Draft Prospectus and the Prospectus to be filed by the Company with the SME Platform of BSE Limited ("BSE"/"Stock Exchange" and the SME Platform referred to as "BSE-SME"), the Securities and Exchange Board of India ("SEBI"), and the Jurisdictional Registrar of Companies ("RoC") in relation to the Issue. I further authorize you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Section 26 and 32 of the Companies Act 2013, the Stock Exchange or any other Regulatory Authority as may be required by law.

The following information in relation to me may be specifically disclosed:

<b>Name:</b>	Rohit Gupta
<b>PAN:</b>	AAUPG7699B
<b>Designation:</b>	Whole-time Director
<b>Address:</b>	B-19, Alliance Kingston Estate, Kashipur Road, Kichha, Udham Singh Nagar, Rudrapur, Uttarakhand - 263153
<b>Telephone number:</b>	8979643334
<b>Email:</b>	Rohitannpurna@hotmail.com

I confirm that the information in this letter is true, fair, correct, adequate and not misleading.

I confirm that I will immediately inform you any changes to the above in writing until the Equity Shares, commence trading on the Stock Exchange, where the Equity Shares are proposed to be listed. In the absence of any such communication, the above information should be taken as updated information until the Equity Shares commence trading on the Stock Exchange.


I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with the Issue, which will be available for public for inspection from date of filing of the Prospectus until the Bid/Issue Closing Date.

This letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, the Lead Manager and the Legal Advisor(s) appointed in relation to the Issue. I hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the Lead Managers and in accordance with applicable law.

All capitalized terms used herein but not defined shall have the same meaning as ascribed to them in the Draft Prospectus or the Prospectus, as the case may be.

Yours Sincerely,

**For an on behalf of  
Solvex Edibles Limited**



**Rohit Gupta  
Whole-time Director  
DIN: 07821110**

**Place:**

**Date:**

**CC:**

**Lead Manager ("LM")**

**CORPORATE MAKERS CAPITAL LIMITED**

**Address:** 611, 6<sup>th</sup> Floor, Pragati Towers, Rajendra Place, New Delhi-110008

**Tel:** +91 11-41411600

**E-mail:** [compliance@corporatemakers.in](mailto:compliance@corporatemakers.in)

**Investor Grievance Email:** [info@corporatemakers.in](mailto:info@corporatemakers.in)/ [compliance@corporatemakers.in](mailto:compliance@corporatemakers.in)

**Website:** [www.corporatemakers.in](http://www.corporatemakers.in)

**Contact Person:** Mr. Rohit Pareek

**SEBI Registration No.:** INM000013095

**CIN:** U65100DL1994PLC063880

**CONSENT LETTER FROM DIRECTOR**

To,  
The Board of Directors

**Solvex Edibles Limited**  
Kemri Road, Rampur, Bilaspur,  
Uttar Pradesh - 244921

**SUBJECT: CONSENT FOR INCLUSION OF NAME AS DIRECTOR FOR THE PUBLIC ISSUE OF SOLVEX EDIBLES LIMITED**

**RE: PROPOSED INITIAL PUBLIC OFFER ('IPO') OF EQUITY SHARES BY YOUR COMPANY**

Dear Sir/Madam,

I, Rojina Thapa (DIN: 10362834), hereby give my consent to act as **Director**, of the Company and to my name and other details/ information as provided by me and as required under SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, being mentioned in the Draft Prospectus and the Prospectus to be filed by the Company with the SME Platform of BSE Limited ("**BSE**"/"**Stock Exchange**") and the SME Platform referred to as "**BSE-SME**", the Securities and Exchange Board of India ("**SEBI**"), and the Jurisdictional Registrar of Companies ("**RoC**") in relation to the Issue. I further authorize you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Section 26 and 32 of the Companies Act 2013, the Stock Exchange or any other Regulatory Authority as may be required by law.

The following information in relation to me may be specifically disclosed:

<b>Name:</b>	Rojina Thapa
<b>PAN:</b>	BBXPT7563A
<b>Designation:</b>	Director
<b>Address:</b>	H-30 1 <sup>st</sup> Floor Gali No-1, East Delhi, Delhi - 110092
<b>Telephone number:</b>	+91 8826867293
<b>Email:</b>	thapa.rojina111@gmail.com

I confirm that the information in this letter is true, fair, correct, adequate and not misleading.

I confirm that I will immediately inform you any changes to the above in writing until the Equity Shares, commence trading on the Stock Exchange, where the Equity Shares are proposed to be listed. In the absence of any such communication, the above information should be taken as updated information until the Equity Shares commence trading on the Stock Exchange.

I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with the Issue, which will be available for public for inspection from date of filing of the Prospectus until the Bid/Issue Closing Date.

This letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, the Lead Manager and the Legal Advisor(s) appointed in relation to the Issue. I hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the Lead Managers and in accordance with applicable law.

All capitalized terms used herein but not defined shall have the same meaning as ascribed to them in the Draft Prospectus or Prospectus, as the case may be.

Yours Sincerely,

**For an on behalf of  
Solvex Edibles Limited**



**Rojina Thapa  
Director  
DIN: 10362834**

**Place:** *New Delhi*  
**Date:** *26/02/2025*

CC:

<b>Lead Manager ("LM")</b>
<b>CORPORATE MAKERS CAPITAL LIMITED</b>
<b>Address:</b> 611, 6 <sup>th</sup> Floor, Pragati Towers, Rajendra Place, New Delhi-110008
<b>Tel:</b> +91 11-41411600
<b>E-mail:</b> <a href="mailto:compliance@corporatemakers.in">compliance@corporatemakers.in</a>
<b>Investor Grievance Email:</b> <a href="mailto:info@corporatemakers.in">info@corporatemakers.in</a> / <a href="mailto:compliance@corporatemakers.in">compliance@corporatemakers.in</a>
<b>Website:</b> <a href="http://www.corporatemakers.in">www.corporatemakers.in</a>
<b>Contact Person:</b> Mr. Rohit Pareek
<b>SEBI Registration No.:</b> INM000013095
<b>CIN:</b> U65100DL1994PLC063880

**CONSENT LETTER FROM THE STATUTORY AUDITORS TO THE COMPANY**

To,  
The Board of Directors

**Solvex Edibles Limited (Formerly Solvex Edibles Private Limited)**  
Kemri Road, Rampur, Bilaspur,  
Uttar Pradesh, India - 244921

**SUBJECT: CONSENT FOR INCLUSION OF NAME AS STATUTORY AUDITORS TO THE COMPANY FOR THE PUBLIC ISSUE OF SOLVEX EDIBLES LIMITED (Formerly known as Solvex Edibles Private Limited)**

**RE: PROPOSED INITIAL PUBLIC OFFER ('IPO') OF EQUITY SHARES BY YOUR COMPANY**

Dear Sir/Madam,

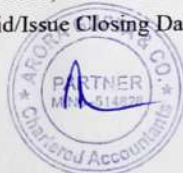
With reference to the above, we grant our consent for including our name as "**Statutory Auditors to the Company**" for the proposed IPO of your Company in the Draft Prospectus ("**DP**"), the Prospectus ("**Prospectus**") to be filed by the Company with the SME Platform of BSE Limited ("**BSE**")/"**Stock Exchange**" and the SME Platform referred to as "**BSE-SME**", the Securities and Exchange Board of India ("**SEBI**"), and the Jurisdictional Registrar of Companies ("**RoC**") in relation to the Issue. I further authorize you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Section 26 and 32 of the Companies Act 2013, the Stock Exchange or any other Regulatory Authority as may be required by law.

Further, we hereby give our consent to include the following details:

<b>Name</b>	M/s Arora Gupta & Co.
<b>Address</b>	T-2, Gole Market, Rudrapur, Udham Singh Nagar, Uttarakhand, India, Pin Code: 263153
<b>Telephone</b>	+91-9012474456
<b>Email Id</b>	aroragupta.ca@gmail.com
<b>Contact Person</b>	CA Amit Arora
<b>Firm Registration Number</b>	021313C

We confirm that we will immediately inform you of any changes to the above in writing until the Equity Shares, commence trading on the Stock Exchange. In the absence of any such communication, the above information should be taken as updated information until the Equity Shares commence trading on the Stock Exchange.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with the Issue, which will be available for public for inspection from date of filing of the Prospectus until the Bid/Issue Closing Date.



This letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, the Lead Manager and the Legal Advisor(s) appointed in relation to the Issue. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the Lead Manager and in accordance with applicable law.

All capitalized terms used herein but not defined shall have the same meaning as ascribed to them in the Offer Documents.

Sincerely,

For ARORA GUPTA & CO.  
Chartered Accountants  
FRN 021313C



**Amit Arora**  
Partner  
Membership No. 514828  
Place: Rudrapur  
Date: 11<sup>th</sup> February, 2025



CC:

**Lead Manager ("LM")**

**CORPORATE MAKERS CAPITAL LIMITED**

**Address:** 611, 6<sup>th</sup> Floor, Pragati Towers, Rajendra Place, New Delhi-110008

**Tel:** +91 11-41411600

**E-mail:** [compliance@corporatemakers.in](mailto:compliance@corporatemakers.in)

**Investor Grievance Email:** [info@corporatemakers.in](mailto:info@corporatemakers.in)/ [compliance@corporatemakers.in](mailto:compliance@corporatemakers.in)

**Website:** [www.corporatemakers.in](http://www.corporatemakers.in)

**Contact Person:** Mr. Rohit Pareek

**SEBI Registration No.:** INM000013095

**CIN:** U65100DL1994PLC063880

**CONSENT LETTER FROM WHOLE-TIME DIRECTOR**

To,  
The Board of Directors

**Solvex Edibles Limited**  
Kemri Road, Rampur, Bilaspur,  
Uttar Pradesh - 244921

**SUBJECT: CONSENT FOR INCLUSION OF NAME AS WHOLE- TIME DIRECTOR FOR THE PUBLIC ISSUE OF SOLVEX EDIBLES LIMITED**

**RE: PROPOSED INITIAL PUBLIC OFFER ('IPO') OF EQUITY SHARES BY YOUR COMPANY**

Dear Sir/Madam,

I, Vishal Goel (DIN: 01084706), hereby give my consent to act as **Whole-time Director**, of the Company and to my name and other details/ information as provided by me and as required under SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, being mentioned in the Draft Prospectus and the Prospectus to be filed by the Company with the SME Platform of BSE Limited ("BSE"/"Stock Exchange" and the SME Platform referred to as "BSE-SME"), the Securities and Exchange Board of India ("SEBI"), and the Jurisdictional Registrar of Companies ("RoC") in relation to the Issue. I further authorize you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Section 26 and 32 of the Companies Act 2013, the Stock Exchange or any other Regulatory Authority as may be required by law.

The following information in relation to me may be specifically disclosed:

<b>Name:</b>	Vishal Goel
<b>PAN:</b>	AAZPG1721B
<b>Designation:</b>	Whole-time Director
<b>Address:</b>	2, Behind Kids Planet School, Udham Singh Nagar, Rudrapur, Uttarakhand - 263153
<b>Telephone number:</b>	9760018895
<b>Email:</b>	vishal2895@yahoo.com

I confirm that the information in this letter is true, fair, correct, adequate and not misleading.

I confirm that I will immediately inform you any changes to the above in writing until the Equity Shares, commence trading on the Stock Exchange, where the Equity Shares are proposed to be listed. In the absence of any such communication, the above information should be taken as updated information until the Equity Shares commence trading on the Stock Exchange.


I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with the Issue, which will be available for public for inspection from date of filing of the Prospectus until the Bid/Issue Closing Date.

This letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, the Lead Manager and the Legal Advisor(s) appointed in relation to the Issue. I hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the Lead Managers and in accordance with applicable law.

All capitalized terms used herein but not defined shall have the same meaning as ascribed to them in the Draft Prospectus or the Prospectus, as the case may be.

Yours Sincerely,

For an on behalf of  
Solvex Edibles Limited

  
Vishal Goel  
Whole-time Director  
DIN: 01084706

Place: Rudrapur  
Date: 27-02-2025

CC:

**Lead Manager ("LM")**

**CORPORATE MAKERS CAPITAL LIMITED**

**Address:** 611, 6<sup>th</sup> Floor, Pragati Towers, Rajendra Place, New Delhi-110008

**Tel:** +91 11-41411600

**E-mail:** [compliance@corporatemakers.in](mailto:compliance@corporatemakers.in)

**Investor Grievance Email:** [info@corporatemakers.in](mailto:info@corporatemakers.in)/ [compliance@corporatemakers.in](mailto:compliance@corporatemakers.in)

**Website:** [www.corporatemakers.in](http://www.corporatemakers.in)

**Contact Person:** Mr. Rohit Pareek

**SEBI Registration No.:** INM000013095

**CIN:** U65100DL1994PLC063880

Date: 11-09-2025

To,  
The Board of Directors  
Solvex Edibles Ltd

Dear Sir,

**PROPOSED INITIAL PUBLIC ISSUE OF SOLVEX EDIBLES LIMITED**

We hereby give our consent to my name being included as the Banker to the Company of **Solvex Edibles Limited** in the prospectus, which the Company intends to issue in respect of the proposed Initial public issue of equity shares.

We also authorise you to deliver a copy of this letter of consent to the concerned stock Exchanges/Securities and Exchange Board of India / ROC.

**For and behalf of HDFC BANK LIMITED**



**Authorised Signatory**



# CORPORATE MAKERS CAPITAL LIMITED

CIN: U65100DL1994PLC063880

SEBI Merchant Banker Reg. No.: INM000013095

GST: 07AAACR4362D1ZO

## CONSENT LETTER FROM UNDRWRITER

To,  
The Board of Directors

**Solvex Edibles Limited**  
Kemri Road, Rampur, Bilaspur,  
Uttar Pradesh, India, 244921

**SUBJECT: CONSENT FOR INCLUSION OF NAME AS UNDERWRITER FOR THE PUBLIC ISSUE OF SOLVEX EDIBLES LIMITED**

**RE: PROPOSED INITIAL PUBLIC OFFER ('IPO') OF EQUITY SHARES BY YOUR COMPANY**

Dear Sir/Madam,

We, the undersigned, do hereby give our consent to act as the 'Underwriter' for the proposed IPO of your Company in the Draft Prospectus ("DP") and the Prospectus ("Prospectus") to be filed by the Company with the SME Platform of BSE Limited ("BSE"/"Stock Exchange" and the SME Platform referred to as "BSE-SME"), the Securities and Exchange Board of India ("SEBI"), and the Jurisdictional Registrar of Companies ("RoC") in relation to the Issue. I further authorize you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Section 26 and 32 of the Companies Act 2013, the Stock Exchange or any other Regulatory Authority as may be required by law.

We hereby authorize you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory or statutory authorities as may be required.

The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer:

Name	Corporate Makers Capital Limited
Address	611, 6Th Floor, Pragati Tower, Rajendra Place, New Delhi- 110008
Telephone	+91-011-41411600
Email Id	compliance@corporatemakers.in
Contact Person	Mr. Manish Kumar Singh
Designation	Director
Website	www.corporatemakers.in
SEBI Registration Number	INM000013095
Investor Grievance Email:	info@corporatemakers.in
CIN	U65100DL1994PLC063880



**Regd. Off:** 611 6th Floor Pragati Tower Rajendra Place Delhi – 110008  
**E-mail id:** compliance@corporatemakers.in | Contact – 011-41411600, 45789800

We hereby attach copy of our registration certificate as attached and marked with this consent letter **Annexure A**, we also certify that our registration is valid, as on date and we have not been prohibited by SEBI, any other regulatory or statutory authority, court or tribunal from acting as an intermediary in capital market issues. We have also not been debarred from functioning by any regulatory or statutory authority.

We confirm that we will immediately inform you of any changes to the above in writing until the Equity Shares, commence trading on the Stock Exchange. In the absence of any such communication, the above information should be taken as updated information until the Equity Shares commence trading on the Stock Exchange.


We also consent to the inclusion of this letter as a part of "**Material Contracts and Documents for Inspection**" in connection with the Issue, which will be available for public for inspection from date of filing of the RHP until the Bid/Issue Closing Date.

This letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, the Book Running Lead Manager and the Legal Advisor(s) appointed in relation to the Issue. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Manager and in accordance with applicable law.

All capitalized terms used herein but not defined shall have the same meaning as ascribed to them in the Offer Documents.

Sincerely,

For Corporate Makers Capital Limited

  
Manish Kumar Singh  
Director  
DIN: 06490113



Date: 20.08.2025

Place: Delhi



# JSK Securities & Services Pvt. Ltd.

**Date: September 12, 2025**

**To,**  
**The Board of Directors,**  
Solvex Edibles Limited  
Kemri Road, Rampur, Bilaspur,  
Uttar Pradesh, India, 244921

**Corporate Makers Capital Limited**  
611, 6th Floor, Pragati Tower,  
Rajendra Place, New Delhi- 110008

Dear Sirs,

**Sub: Proposed initial public issue of equity shares of Rs. 10/- each (the "Equity Shares") of Solvex Edibles Limited (the "Company" and such issue, the "Issue")**

We hereby agree to be appointed as Market Maker and give consent to our name being inserted as Market Maker to the Company in the Draft Prospectus/ Prospectus to be filed with Stock Exchange where the Equity Shares of the Company are proposed to be listed and the Prospectus to be filed with the Registrar of Companies and other regulatory authorities, which the Company intends to issue in respect of the proposed Public Issue of the said Equity Shares.

The terms and condition of our appointment as a Market Maker are subject to separate agreement being signed between us.

We undertake that, we are registered Market Maker with BSE Limited and can act as a Market Maker. We enclose a copy of our registration certificate as **Annexure A**. We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI or any other regulatory authority, court or tribunal to act as an intermediary in capital market issues.

We also authorise you to deliver a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Section 26 of the Companies Act, 2013, and to other regulatory authorities as may be required.

Name: JSK SECURITIES AND SERVICES PRIVATE LIMITED

Address: 409, Neo Atlantic, PN Marg, Opp. Ambar Cinema, Patel Colony, Jamnagar – 361008, Gujarat

Tel: 288-2990157

Fax: [●]

Email: INFO@JSKSECURITIES.COM

Website: [●]

Contact Person: JIGNESH THOBHANI

SEBI Registration Number: INZ000319333

BSE Market Maker Registration Number: SMEMM0689028032025

BSE Membership Code: 6890





## JSK Securities & Services Pvt. Ltd.

We further confirm that the above information in relation to us is true, correct, adequate, and not misleading in any material respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, not misleading.

This letter is for information and inclusion (in part or full) in the Offer Document or any other Issue-related material, and may be relied on by the Company, and Lead Manager. We authorize you to deliver this letter of consent to the Stock Exchange, the RoC or any other governmental or regulatory authority and /or for any other litigation purposes and /or for the records to be maintained by the LM and Company.

I confirm that prior to the commencement of trading of the Equity Shares of the Company on the Stock Exchange, if there is any change in the information provided hereinabove; I undertake to forthwith apprise the Company and the Lead Manager of the same. In the absence of any such communication, the above information should be taken as updated information until the listing and trading of the Equity Shares of the Company pursuant to the Issue.


I also confirm to the inclusion of this letter as a part of "*Material Contract and Documents for Inspection*" in connection with this Issue which will be available for public inspection from the date of the filing of the Draft Prospectus until the Bid Closing date (including on the website of the Company).

We agree to keep the information regarding the Issue strictly confidential.

All capitalized terms used herein and not specifically defined shall have the same meaning ascribed to them in the Offer Documents, as the case may be.

Yours Faithfully,

For, JSK SECURITIES AND SERVICES PRIVATE LIMITED

  
Director  
Jignesh Thobhani \*  
(DIN:07702512)

Enclosure: Annexure A



# JSK Securities & Services Pvt. Ltd.

**Date:** 12.09.2025

**To,**  
**The Board of Directors,**  
Solvex Edibles Limited  
Kemri Road, Rampur, Bilaspur,  
Uttar Pradesh, India, 244921

**Corporate Makers Capital Limited**  
611, 6th Floor, Pragati Tower,  
Rajendra Place, New Delhi- 110008

**Dear Sirs,**

**Subject:** Consent to act as underwriter for issue opening September 22, 2025 and closing on September 24, 2025

We are pleased to inform you that we have been appointed as the Underwriter for the upcoming Public issue of Solvex Edibles Limited, as per the Agreement date August 22, 2025.

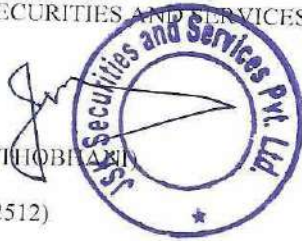
We consent to underwrite upcoming Public issue of Solvex Edibles Limited with 26,20,800 shares at issue price of 72.00 each opening on September 22, 2025 and closing on September 24, 2025.

Thank you for your attention to this matter.

Yours Faithfully,

For, JSK SECURITIES AND SERVICES PRIVATE LIMITED

(JIGNESH THOBHAKSHI)  
**Director**  
(DIN:07702512)





# JSK Securities & Services Pvt. Ltd.

**Date:** 12.09.2025

**To,**  
**The Board of Directors,**  
Solvex Edibles Limited  
Kemri Road, Rampur, Bilaspur,  
Uttar Pradesh, India, 244921

**Corporate Makers Capital Limited**  
611, 6th Floor, Pragati Tower,  
Rajendra Place, New Delhi- 110008

**Dear Sirs,**

**Subject:** Consent to act as underwriter for issue opening September 22, 2025 and closing on September 24, 2025

We are pleased to inform you that we have been appointed as the Underwriter for the upcoming Public issue of Solvex Edibles Limited, as per the Agreement date August 22, 2025.

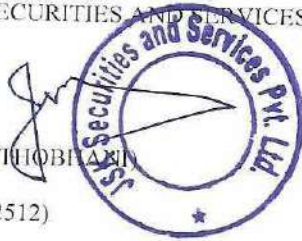
We consent to underwrite upcoming Public issue of Solvex Edibles Limited with 26,20,800 shares at issue price of 72.00 each opening on September 22, 2025 and closing on September 24, 2025.

Thank you for your attention to this matter.

Yours Faithfully,

For, JSK SECURITIES AND SERVICES PRIVATE LIMITED

(JIGNESH THOBHAKSHI)  
**Director**  
(DIN:07702512)





We understand your world

**HDFC Bank Limited**  
154, First Floor, Krishna Place,  
Civil Lines, Opposite DM's  
Residence, Bareilly,  
Uttar Pradesh -243 001.

To  
The Board of Directors  
Solvex Edibles Limited

Sub- No Objection for the proposed initial Public offer of Solvex Edibles Limited

Dear Sir

We HDFC Bank Ltd lender of the company hereby tender our No objection for the proposed Initial Public offer of the Company and to list it's securities on any stock exchange, The Bank shall recall NOC if any DPD is observed in account at any time without any prejudice notice.

This certificate is issued at the specific request of the customer without having any risk and responsibility of bank and bank employee.

For and on behalf of  
HDFC BANK LIMITED



Authorized Signatory

Date: 28/05/2025  
Place: Bareilly



**LEXEV ADVOCATES & SOLICITORS,**  
**+91 9811258587/8178235256**

Date: 11<sup>th</sup> January, 2025

To,

The Board of Directors,  
**Solvex Edibles Limited**  
Regd Office: - Kemri Road, Rampur,  
Bilaspur, Uttar Pradesh, India, 244921

AND

The Board of Directors,  
**Corporate Makers Capital Limited**  
Regd. Office: 611, Sixth Floor Pragati Tower,  
Rajendra Place, Delhi, India - 110008

*(Corporate Makers Capital Limited ("CMCL") being appointed in relation to the Issue hereinafter referred to as the "Lead Manager" or the "LM")*

**Ref: Proposed initial public offering ("IPO") of upto 26,50,000 equity shares of ₹10 each (the "Equity Shares") of M/s Solvex Edibles Limited (the "Company", "offering Company" or "Issuer Company").**

**Subject: Consent Legal Advisor for Proposed Public Issue of M/s Solvex Edibles Limited ("Issuer Company")**

Dear Sir(s)/Ma'am(s),

We, **Lexev Advocates & Solicitors**, hereby consent to act as a Legal Advisor to the Issue and our name and details herein being inserted as 'Legal Advisor to the Issue' in the draft prospectus ("**DP**") and the prospectus ("**Prospectus**") (collectively the "**Issue Documents**") that the Company intends to file with the Securities and Exchange Board of India ("**SEBI**"), Registrar of Companies, Delhi, ("**RoC**"), and the stock exchange where the Equity Shares are proposed to be listed ("**Stock exchange**") and any other documents in relation to the Issue.

We hereby authorise you to deliver a copy of this letter of consent to SEBI, the RoC and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Issue Documents and any other documents related to the Issue.

<b>Name</b>	<b>Lexev Advocates &amp; Solicitors</b>
<b>Address</b>	43/B, 88 Block CR Park, New Delh-11019, India
<b>Telephone Number(s)</b>	+91 98112 58587; 8178235256



**LEXEV ADVOCATES & SOLICITORS,**  
**+91 9811258587/8178235256**

---

<b>Contact Person</b>	Adv. Jatin Kapoor
<b>Bar Council Number</b>	D/9000/2018
<b>Email</b>	office.lexev@gmail.com

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We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we shall immediately communicate any changes in writing in the above information to the Company and the Lead Manager("LM"), until the date when the Equity Shares are listed and commence trading on the Stock exchange pursuant to the Issue. In the absence of any such communication from us, the LM can assume that there is no change to the above information until the date when the Equity Shares are listed and commence trading on the Stock exchange pursuant to the Issue.

This letter of consent is for the information and for the inclusion (in part or full) in the Issue Documents or any Issue related material, and may be relied upon by the Company and the LM appointed by the Company and the LM in relation to the Issue.

All capitalised terms not defined herein would have the same meaning as attributed to it in the Issue Documents, as the case may be.

Yours faithfully,

**For and on behalf of Lexev Advocates & Solicitors**



**Authorised Signatory**

निर्गमन बैंककार

फॉर्म 8  
FORM-8

BANKERS TO AN ISSUE

भारतीय प्रतिभूति और विनियम बोर्ड  
SECURITIES AND EXCHANGE BOARD OF INDIA

(निर्गमन बैंककार) विनियम, 1994

0004 19 (BANKERS TO AN ISSUE) REGULATIONS, 1994

(विनियम 7)

(Regulation 7)

रजिस्ट्रीकरण का प्रमाणपत्र  
CERTIFICATE OF REGISTRATION

Regulation 7A

PERMANENT REGISTRATION

- 5) बोर्ड, भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 के अधीन बनाये गये नियमों और विनियमों के साथ पॉटन 12 की उप धारा (1) द्वारा प्रदान शक्तियों का प्रयोग करते हुए,  
1) In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

ICICI BANK LIMITED  
LANDMARK  
RACE COURSE  
VADODARA - 390 007

का नियमों में, अन्तों के अधीन रहने हुए और विनियमों के अनुसार निर्गमन बैंककार के रूप में रजिस्ट्रीकरण का प्रमाणपत्र इसके द्वारा प्रदान करता है।  
as a banker to an issue subject to the conditions in the rules and in accordance with the regulations.

- 1) निर्गमन बैंककार के लिए रजिस्ट्रीकरण कोड  
2) Registration Code for the Banker to an issue is

है। INB100000004

- 3) जब तक नवीकृत न किया जाए, रजिस्ट्रीकरण का प्रमाणपत्र

तक विधिमान्य है।

- 3) Unless renewed, the certificate of registration is valid from

- 3) This Certificate of Registration shall be valid for permanent, unless suspended or cancelled by the Board.



आदेश से  
भारतीय प्रतिभूति और विनियम बोर्ड  
के लिए, और उसकी ओर से  
By order  
For and on behalf of  
Securities and Exchange Board of India

स्थान Place MUMBAI

दिनांक Date JUNE 03, 2013

RUCHI CHOJER

प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory





## Maashitla® Securities Private Limited

SEBI Registered Category- I Registrar & Share Transfer Agent  
SEBI Reg. Number- INR000004370 | CIN- U67100DL2010PTC208725  
Regd. Office- 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, New Delhi- 110034  
Email ID- ipo@maashitla.com | Website- www.maashitla.com | Ph- 011-45121795-96

Date: 07/02/2025


To,  
The Board of Director  
SOLVEX EDIBLES LIMITED  
Kemri Road, Rampur, Bilaspur,  
Uttar Pradesh - 244921

**Sub:** Proposed Public Issue of "SOLVEX EDIBLES LIMITED"

Dear Sir/Madam,

We, the undersigned, hereby testify and accord our consent to act as Registrar to the Issue and have no objection to our name being inserted as Registrar to the Issue in the Draft Red Herring Prospectus/Red Herring Prospectus/ Prospectus which the Company intends to issue in respect thereof and we authorize the said Company to deliver this letter of consent to the Registrar of Companies, Stock Exchange and SEBI.

Further we hereby give our consent to include the following contact details:

Name	Maashitla Securities Private Limited
Logo	
Address	451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, New Delhi- 110034
Tel No.	011-47581432
Email Id	<a href="mailto:investor.ipo@maashitla.com">investor.ipo@maashitla.com</a>
Investor Grievance email id	<a href="mailto:investor.ipo@maashitla.com">investor.ipo@maashitla.com</a>
Contact Person	Mr. Mukul Agrawal
Website	<a href="http://www.maashitla.com">www.maashitla.com</a>
SEBI Reg. No	INR000004370

We further confirm that the above information in relation to us is true and correct.

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format. We also certify that our registration is valid as on date and that we have not been prohibited by SEBI from acting as an intermediary in capital market issues. [Enclosed copy of the registration certificate and declaration in the format mentioned in Annexure A].

Thanking you,  
Yours faithfully,

**For Maashitla Securities Private Limited**



**Name: Mukul Agrawal**  
**Designation: Authorised Signatory**



# Maashitla® Securities Private Limited

SEBI Registered Category- I Registrar & Share Transfer Agent

SEBI Reg. Number- INR000004370 | CIN- U67100DL2010PTC208725

Regd. Office- 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, New Delhi- 110034

Email ID- ipo@maashitla.com | Website- www.maashitla.com | Ph- 011-45121795-96

## Annexure-A

निर्गम रजिस्ट्रार और शेयर अंतरण अभिकर्ता	फॉर्म नं FORM 8	REGISTRARS TO AN ISSUE AND SHARE TRANSFER AGENTS
भारतीय प्रतिभूति और विनियम बोर्ड <b>SECURITIES AND EXCHANGE BOARD OF INDIA</b>		
[निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता] विनियम, 1993 (Registrars to an issue and Share transfer agents) Regulations, 1993		
(विधियन 8) (Regulation 8)		
001432		
<b>रजिस्ट्रीकरण का प्रमाणपत्र</b> <b>CERTIFICATE OF REGISTRATION</b>		
I. बोर्ड, भारतीय प्रतिभूति और विनियम अधिनियम, 1992 के अधीन बनाये गए नियमों और विनियमों के साथ पठित उस अधिनियम की धारा 12 की उपधारा (1) द्वारा प्रस्तुत शक्तियों का प्रयोग करते हुए प्रबन्ध-1 में निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता/प्रबन्ध-II में निर्गम-रजिस्ट्रार/शेयर अंतरण अभिकर्ता के रूप में I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992 read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to		
<b>Maashitla Securities Private Limited</b> <b>451, Krishna Apra Business Square</b> <b>Netaji Subhash Place, Pitampura</b> <b>New Delhi-110034,</b> <b>National Capital Territory Of Delhi, India</b>		
को नियमों की शर्तों के अधीन रहते हुए और विनियमों के अनुसार क्रियाकलाप करते के लिए, जैसे उसमें विनिर्दिष्ट है, इसके द्वारा रजिस्ट्रीकरण का प्रमाणपत्र देता है। as registrars to an issue and share transfer agent in Category I*/registrar to an issue*/share transfer agent* in Category II, subject to the conditions in the rules and in accordance with the regulations to carry out the activities as specified therein.		
II. निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता का रजिस्ट्रीकरण कोड II. Registration Code for the registrar to an issue and share transfer agent is <b>INR000004370</b>		
<b>This Certificate of Registration shall be valid for permanent, unless suspended or cancelled by the Board</b>		
III. जब तक नवीकृत न किया जाए रजिस्ट्रीकरण प्रमाणपत्र तक विधिवान्य है। III. Unless renewed, the certificate of registration is valid from		
स्थान Place	<b>Mumbai</b>	
तारीख Date	<b>April 25, 2022</b>	
*जो लागू न हो उसे काट दें। *Delete whichever is not applicable		
		आदेश से भारतीय प्रतिभूति और विनियम बोर्ड के लिए और उसकी ओर से By order For and on behalf of <b>Securities and Exchange Board of India</b>  <b>Dinesh Joshi</b> प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory

**CONSENT LETTER FROM THE MANAGING DIRECTOR OF THE COMPANY**

To,  
The Board of Directors

**Solvex Edibles Limited**  
Kemri Road, Rampur, Bilaspur,  
Uttar Pradesh - 244921

**SUBJECT: CONSENT FOR INCLUSION OF NAME AS MANAGING DIRECTOR  
OF THE COMPANY FOR THE PUBLIC ISSUE OF SOLVEX EDIBLES LIMITED**

**RE: PROPOSED INITIAL PUBLIC OFFER ('IPO') OF EQUITY SHARES BY YOUR  
COMPANY**

Dear Sir/Madam,

I, Ashish Goel (PAN: AAZPG1717B), hereby give my consent to act as **Managing Director**, of the Company and to my name and other details/ information as provided by me and as required under SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, being mentioned in the Draft Prospectus and the Prospectus to be filed by the Company with the SME Platform of BSE Limited ("**BSE**"/"**Stock Exchange**" and the SME Platform referred to as ("**BSE-SME**"), the Securities and Exchange Board of India ("**SEBI**"), and the Jurisdictional Registrar of Companies ("**RoC**") in relation to the Issue. I further authorize you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Section 26 and 32 of the Companies Act 2013, the Stock Exchange or any other Regulatory Authority as may be required by law.

Further, I hereby give our consent to include the following details:

<b>Name</b>	Ashish Goel
<b>PAN</b>	AAZPG1717B
<b>Designation</b>	Managing Director
<b>Address</b>	2, Kashipur Road, Behind Kids Planet School, Surya Inclave, Rudrapur, Udham Singh Nagar, Uttarakhand - 263153
<b>Telephone Number</b>	
<b>Email</b>	

I confirm that I will immediately inform you of any changes to the above in writing until the Equity Shares, commence trading on the Stock Exchange. In the absence of any such

communication, the above information should be taken as updated information until the Equity Shares commence trading on the Stock Exchange.

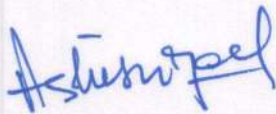
I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with the Issue, which will be available for public for inspection from date of filing of the prospectus until the Bid/Issue Closing Date.

This letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, the Lead Manager and the Legal Advisor(s) appointed in relation to the Issue. I hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the Lead Manager and in accordance with applicable law.

All capitalized terms used herein but not defined shall have the same meaning as ascribed to them in the Draft Prospectus or the Prospectus, as the case maybe.

Sincerely,

For an on behalf of  
Solvex Edibles Limited



Ashish Goel  
Managing Director  
DIN- 01084671

Date: 27-02-2025  
Place: Rudrapur

CC:

**Lead Manager ("LM")**

**CORPORATE MAKERS CAPITAL LIMITED**

**Address:** 611, 6<sup>th</sup> Floor, Pragati Towers, Rajendra Place, New Delhi-110008

**Tel:** +91 11-41411600

**E-mail:** [compliance@corporatemakers.in](mailto:compliance@corporatemakers.in)

**Investor Grievance Email:** [info@corporatemakers.in](mailto:info@corporatemakers.in)/ [compliance@corporatemakers.in](mailto:compliance@corporatemakers.in)

**Website:** [www.corporatemakers.in](http://www.corporatemakers.in)

**Contact Person:** Mr. Rohit Pareek

**SEBI Registration No.:** INM000013095

**CIN:** U65100DL1994PLC063880

**CONSENT LETTER FROM THE MANAGING DIRECTOR OF THE COMPANY**

To,  
The Board of Directors

**Solvex Edibles Limited**  
Kemri Road, Rampur, Bilaspur,  
Uttar Pradesh - 244921

**SUBJECT: CONSENT FOR INCLUSION OF NAME AS MANAGING DIRECTOR OF THE COMPANY FOR THE PUBLIC ISSUE OF SOLVEX EDIBLES LIMITED**

**RE: PROPOSED INITIAL PUBLIC OFFER ('IPO') OF EQUITY SHARES BY YOUR COMPANY**

Dear Sir/Madam,

I, Ashish Goel (PAN: AAZPG1717B), hereby give my consent to act as **Managing Director**, of the Company and to my name and other details/ information as provided by me and as required under SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, being mentioned in the Draft Prospectus and the Prospectus to be filed by the Company with the SME Platform of BSE Limited ("**BSE**"/"**Stock Exchange**" and the SME Platform referred to as ("**BSE-SME**"), the Securities and Exchange Board of India ("**SEBI**"), and the Jurisdictional Registrar of Companies ("**RoC**") in relation to the Issue. I further authorize you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Section 26 and 32 of the Companies Act 2013, the Stock Exchange or any other Regulatory Authority as may be required by law.

Further, I hereby give our consent to include the following details:

<b>Name</b>	Ashish Goel
<b>PAN</b>	AAZPG1717B
<b>Designation</b>	Managing Director
<b>Address</b>	2, Kashipur Road, Behind Kids Planet School, Surya Inclave, Rudrapur, Udham Singh Nagar, Uttarakhand - 263153
<b>Telephone Number</b>	
<b>Email</b>	

I confirm that I will immediately inform you of any changes to the above in writing until the Equity Shares, commence trading on the Stock Exchange. In the absence of any such

communication, the above information should be taken as updated information until the Equity Shares commence trading on the Stock Exchange.

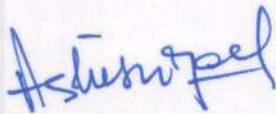
I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with the Issue, which will be available for public for inspection from date of filing of the prospectus until the Bid/Issue Closing Date.

This letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, the Lead Manager and the Legal Advisor(s) appointed in relation to the Issue. I hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the Lead Manager and in accordance with applicable law.

All capitalized terms used herein but not defined shall have the same meaning as ascribed to them in the Draft Prospectus or the Prospectus, as the case maybe.

Sincerely,

For an on behalf of  
Solvex Edibles Limited



Ashish Goel  
Managing Director  
DIN- 01084671

Date: 27-02-2025  
Place: Rudrapur

CC:

**Lead Manager ("LM")**

**CORPORATE MAKERS CAPITAL LIMITED**

**Address:** 611, 6<sup>th</sup> Floor, Pragati Towers, Rajendra Place, New Delhi-110008

**Tel:** +91 11-41411600

**E-mail:** [compliance@corporatemakers.in](mailto:compliance@corporatemakers.in)

**Investor Grievance Email:** [info@corporatemakers.in](mailto:info@corporatemakers.in)/ [compliance@corporatemakers.in](mailto:compliance@corporatemakers.in)

**Website:** [www.corporatemakers.in](http://www.corporatemakers.in)

**Contact Person:** Mr. Rohit Pareek

**SEBI Registration No.:** INM000013095

**CIN:** U65100DL1994PLC063880

Date: 1st Sep 2025

To,  
The Board of Directors,  
Solvex Edibles Limited  
Kemri Road, Rampur, Bilaspur,  
Uttar Pradesh, India, 244921

Dear Sir/ Madam,

**Sub: Proposed Initial Public Offer (IPO) of Solvex Edibles Limited ((the "Issue") on SME Platform of BSE Limited (the "Stock Exchange").**

We, the undersigned, do hereby consent to act as the Public Issue Bank, Banker to the Issue, and Refund Bank and to our name, along with other details as given below, being inserted as Public Issue Bank, Banker to the Issue, and Refund Bank in the Prospectus which the Company intends to file in respect of Proposed Public Issue of equity Shares with the Registrar of Companies pursuant to Section 26 and 32 of the Companies Act, 2013, SME Platform of BSE Limited ("Stock Exchange") and Securities and Exchange Board of India ("SEBI").

Further, we hereby give our consent to include the following details in the Prospectus:

Name: ICICI Bank Limited  
Address: Capital Market Division, 163  
5th Floor, HT Parekh Marg  
Churchgate, Mumbai - 400020  
Telephone number: 022- 68052182  
E-mail: varun.badai@icicibank.com  
Website: www.icicibank.com  
Contact Person: Mr. Varun Badai  
SEBI Registration Number: INBI00000004  
CIN Number: L65190GJ1994PLC021012

We further confirm that the above information in relation to us is true and correct.

We authorise you to deliver a copy of this letter of consent to the ROC, pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, and the rules and regulations, each as amended, SEBI, Stock Exchanger any other regulatory authority.

We confirm that we will immediately inform the Company and the Lead Managers to the Offer of any changes to the information stated in this letter till the date the Equity Shares commence trading on the Stock Exchange. In the absence of any such communication from us, the information stated in this letter should be taken as updated information.

This letter can be relied on by you, the Lead managers appointed in relation to the Offer and the legal advisors to each of the Company and the lead managers. We authorise you to deliver this letter of consent to the SEBI and RoC, pursuant to Sections 26 and 32 and

**ICICI Bank Limited**  
CMD Branch, 163,  
Ground Floor, Near ATM,  
HT Parekh Marg, Churchgate,  
Mumbai - 400 020,  
Maharashtra, India.

Website [www.icicibank.com](http://www.icicibank.com)  
CIN :L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chakli Circle,  
Old Padra Road, Vadodara 390 007,  
India.  
Corp. Office : ICICI Bank Towers, Bandra-Kurla  
Complex, Mumbai 400051, India.




other applicable provisions of the Companies Act, 2013, as amended, the Stock Exchange(s) and any other regulatory or statutory authority as required by law.

All capitalised terms not defined herein would have the same meaning as attributed to it in the Prospectus of the Company.

Yours faithfully,

For ICICI Bank Limited

*Rajiv Jadhav*  


Authorised Signatory

**ICICI Bank Limited**  
CMD Branch, 163,  
Ground Floor, Near ATM,  
H T Parekh Marg, Churchgate,  
Mumbai - 400 020,  
Maharashtra, India.

Website [www.icicibank.com](http://www.icicibank.com)  
CIN :L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chaki Circle,  
Old Padra Road, Vadodara 390 007,  
India.

Corp. Office : ICICI Bank Towers, Bandra-Kurla  
Complex, Mumbai 400051, India.

Annexure A

Date: 1<sup>st</sup> Sep 2025

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a Banker to the Issue, Public Issue Bank and Refund Bank is true and correct:

1.	Registration Number	INBI00000004
2.	Date of permanent registration/ Renewal of registration	1/11/2015
3.	Date of expiry of registration	Permanent Registration
4.	If applied for renewal, date of application	NA
5.	Any communication from SEBI prohibiting the entity from acting as the intermediary	NO
6.	Any enquiry/ investigation being conducted by SEBI	NO
7.	Period up to which registration/renewal fees has been paid:	NA

For ICICI Bank Limited



Authorized Signatory

**ICICI Bank Limited**  
CMD Branch, 163,  
Ground Floor, Near ATM,  
H T Parekh Marg, Churchgate,  
Mumbai - 400 020,  
Maharashtra, India.

Website [www.icicibank.com](http://www.icicibank.com)  
CIN :L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chakli Circle,  
Old Padra Road, Vadodara 390 007,  
India.  
Corp. Office : ICICI Bank Towers, Bandra-Kurla  
Complex, Mumbai 400051, India.

**CONSENT LETTER FROM THE PROMOTER**

To,  
The Board of Directors

**Solvex Edibles Limited**

Kemri Road, Rampur, Bilaspur,  
Uttar Pradesh, India - 244921

**SUBJECT: CONSENT FOR INCLUSION OF NAME AS PROMOTER FOR THE PUBLIC ISSUE OF SOLVEX EDIBLES LIMITED**

**RE: PROPOSED INITIAL PUBLIC OFFER ('IPO') OF EQUITY SHARES BY YOUR COMPANY**

Dear Sir/Madam,

I, Brij Bhushan Goel (DIN-01922614), a Promoter in the Company, hereby give my consent to my name being included as an Promoter along with the DIN, address, qualifications, work experiences, and any other information as provided by me and as required under SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended in the Draft Prospectus ("DP") and the Prospectus ("Prospectus") to be filed by the Company with the SME Platform of BSE Limited ("BSE"/"Stock Exchange" and the SME Platform referred to as "BSE-SME"), the Securities and Exchange Board of India ("SEBI"), and the Jurisdictional Registrar of Companies ("RoC") in relation to the Issue. I further authorize you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Section 26 and 32 of the Companies Act 2013, the Stock Exchange or any other Regulatory Authority as may be required by law.

The following information in relation to me may be specifically disclosed:

<b>Name:</b>	Brij Bhushan Goel
<b>PAN:</b>	AAZPG1718Q
<b>Designation:</b>	Promoter
<b>Address:</b>	2, Kashipur Road, Behind Kids Planet, School, Surya Inclave, Rudrapur, Udham Singh Nagar, Rudrapur, Uttarakhand – 263153
<b>Telephone number:</b>	9760438895
<b>Email:</b>	shreeoilsfat@gmail.com.

I confirm that the information in this letter is true, fair, correct, adequate and not misleading.

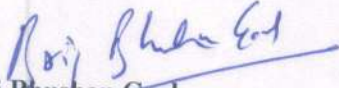
I confirm that I will immediately inform you any changes to the above in writing until the Equity Shares, commence trading on the Stock Exchange. In the absence of any such communication, the above information should be taken as updated information until the Equity Shares commence trading on the Stock Exchange.

I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with the Offer, which will be available for public for inspection from date of filing of the Prospectus until the Bid/Issue Closing Date.

This letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, the Lead Manager and the Legal Advisor(s) appointed in relation to the Issue. I hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the Lead Manager and in accordance with applicable law.

All capitalized terms used herein but not defined shall have the same meaning as ascribed to them in the Offer Documents.

Sincerely,



**Brij Bhushan Goel**

**Promoter**

**DIN- 01922614**

**Place:**

**Date:**

**CC:**

**Lead Manager ("LM")**

**CORPORATE MAKERS CAPITAL LIMITED**

**Address:** 611, 6<sup>th</sup> Floor, Pragati Towers, Rajendra Place, New Delhi-110008

**Tel:** +91 11-41411600

**E-mail:** [compliance@corporatemakers.in](mailto:compliance@corporatemakers.in)

**Investor Grievance Email:** [info@corporatemakers.in](mailto:info@corporatemakers.in)/ [compliance@corporatemakers.in](mailto:compliance@corporatemakers.in)

**Website:** [www.corporatemakers.in](http://www.corporatemakers.in)

**Contact Person:** Mr. Rohit Pareek

**SEBI Registration No.:** INM000013095

**CIN:** U65100DL1994PLC063880

**CONSENT LETTER FROM CHIEF FINANCIAL OFFICER**

To,  
The Board of Directors

**Solvex Edibles Limited**  
Kemri Road, Rampur, Bilaspur,  
Uttar Pradesh - 244921

**SUBJECT: CONSENT FOR INCLUSION OF NAME AS CHIEF FINANCIAL OFFICER FOR THE PUBLIC ISSUE OF SOLVEX EDIBLES LIMITED**

**RE: PROPOSED INITIAL PUBLIC OFFER ('IPO') OF EQUITY SHARES BY YOUR COMPANY**

Dear Sir/Madam,

I, Jaideep Singh (PAN: IMVPS2790J) hereby give my consent to act as **Chief Financial Officer ("CFO")**, of the Company and to my name and other details/ information as provided by me and as required under SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, being mentioned in the Draft Prospectus and the Prospectus to be filed by the Company with the SME Platform of BSE Limited ("**BSE**"/"**Stock Exchange**" and the SME Platform referred to as ("**BSE-SME**"), the Securities and Exchange Board of India ("**SEBI**"), and the Jurisdictional Registrar of Companies ("**RoC**") in relation to the Issue. I further authorize you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Section 26 and 32 of the Companies Act 2013, the Stock Exchange or any other Regulatory Authority as may be required by law.

The following information in relation to me may be specifically disclosed:

<b>Name:</b>	Jaideep Singh
<b>PAN:</b>	IMVPS2790J
<b>Designation:</b>	Chief Financial Officer
<b>Address:</b>	Ward -14, Bazaar Kala Bilaspur, Rampur, UP -244921
<b>Telephone number:</b>	9718696761
<b>Email:</b>	Jaisaluja48@gmail.com

I, confirm that the information in this letter is true, fair, correct, adequate and not misleading.

I, confirm that I will immediately inform you any changes to the above in writing until the Equity Shares, commence trading on the Stock Exchange, where the Equity Shares are proposed to be listed. In the absence of any such communication, the above information should be taken as updated information until the Equity Shares commence trading on the Stock Exchange.

I, also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with the Issue, which will be available for public for inspection from date of filing of the prospectus until the Bid/Issue Closing Date.

This letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, the Lead Manager and the Legal Advisor(s) appointed in relation to the Issue. I hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the Lead Managers and in accordance with applicable law.

All capitalized terms used herein but not defined shall have the same meaning as ascribed to them in the Draft Prospectus or the Prospectus, as the case may be.

Yours Sincerely,

**For an on behalf of  
Solvex Edibles Limited**

**Jaideep Singh  
Chief Financial Officer  
PAN: IMVPS2790J**

Place: *Bilashim*  
Date: *27-02-2025*

CC:..

**Lead Manager ("LM")**

**CORPORATE MAKERS CAPITAL LIMITED**

**Address:** 611, 6<sup>th</sup> Floor, Pragati Towers, Rajendra Place, New Delhi-110008

**Tel:** +91 11-41411600

**E-mail:** [compliance@corporatemakers.in](mailto:compliance@corporatemakers.in)

**Investor Grievance Email:** [info@corporatemakers.in](mailto:info@corporatemakers.in)/ [compliance@corporatemakers.in](mailto:compliance@corporatemakers.in)

**Website:** [www.corporatemakers.in](http://www.corporatemakers.in)

**Contact Person:** Mr. Rohit Pareek

**SEBI Registration No.:** INM000013095

**CIN:** U65100DL1994PLC063880



# CORPORATE MAKERS CAPITAL LIMITED

CIN: U65100DL1994PLCo63880

SEBI Merchant Banker Reg. No.: INM000013095

GST: 07AAACR4362D1ZO

## CONSENT LETTER FROM THE LEAD MANAGER

To,

The Board of Directors  
**Solvex Edibles Limited**  
Kemri Road, Rampur, Bilaspur,  
Uttar Pradesh - 244921

**SUBJECT: CONSENT FOR INCLUSION OF NAME AS LEAD MANAGER FOR THE PUBLIC ISSUE OF SOLVEX EDIBLES LIMITED**

**RE: PROPOSED INITIAL PUBLIC OFFER ('IPO') OF EQUITY SHARES BY YOUR COMPANY**

Dear Sir/Madam,

With reference to the above, we grant our consent for including our name as "Lead Manager to the Issue" for the proposed IPO of your Company in the Draft Prospectus and the Prospectus ("Prospectus") to be filed by the Company with the SME Platform of BSE Limited ("BSE"/"Stock Exchange" and the SME Platform referred to as "BSE-SME"), the Securities and Exchange Board of India ("SEBI"), and the Jurisdictional Registrar of Companies ("RoC") in relation to the Issue. I further authorize you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Section 26 and 32 of the Companies Act 2013, the Stock Exchange or any other Regulatory Authority as may be required by law.

Further, we hereby give our consent to include the following details:

Name	Corporate Makers Capital Limited
Address	611, 6 <sup>th</sup> Floor, Pragati Tower, Rajendra Place, New Delhi - 110008
Telephone	+91 11-41411600
Email Id	compliance@corporatemakers.in
Contact Person	Manish Kumar Singh / Rohit Pareek
Website	www.corporatemakers.in
SEBI Registration Number	INM000013095

We confirm that we will immediately inform you of any changes to the above in writing until the Equity Shares, commence trading on the Stock Exchange. In the absence of any such communication, the above information should be taken as updated information until the Equity Shares commence trading on the Stock Exchange.



Regd. Off: 611 6th Floor Pragati Tower Rajendra Place Delhi - 110008  
E-mail id: compliance@corporatemakers.in | Contact - 011-41411600, 45789800

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with the Issue, which will be available for public for inspection from date of filing of the Prospectus until the Bid/Issue Closing Date.

This letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, the Lead Manager and the Legal Advisor(s) appointed in relation to the Issue. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the Lead Manager and in accordance with applicable law.

All capitalized terms used herein but not defined shall have the same meaning as ascribed to them in the Draft Prospectus or the Prospectus, as the case maybe.

Sincerely,

**For and on behalf of  
Corporate Makers Capital Limited**



**Mahish Kumar Singh  
Director  
DIN: 06490113**

**Date: 27/02/2025  
Place: New Delhi**

**CONSENT LETTER FROM THE COMPANY SECRETARY AND  
COMPLIANCE OFFICER OF THE COMPANY**

To,  
The Board of Directors  
**Solvex Edibles Limited**  
Kemri Road, Rampur, Bilaspur,  
Uttar Pradesh - 244921

**SUBJECT: CONSENT FOR INCLUSION OF NAME AS COMPANY SECRETARY  
AND COMPLIANCE OFFICER OF THE COMPANY FOR THE PUBLIC ISSUE OF  
SOLVEX EDIBLES LIMITED**

**RE: PROPOSED INITIAL PUBLIC OFFER ('IPO') OF EQUITY SHARES BY YOUR  
COMPANY**

Dear Sir/Madam,

I, Swati Vaish (PAN: ASOPV5054D), hereby give my consent to act as **Company Secretary and Compliance Officer**, of the Company and to my name and other details/ information as provided by me and as required under SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, being mentioned in the Draft Prospectus and the Prospectus to be filed by the Company with the SME Platform of BSE Limited ("**BSE**"/"**Stock Exchange**" and the SME Platform referred to as "**BSE-SME**"), the Securities and Exchange Board of India ("**SEBI**"), and the Jurisdictional Registrar of Companies ("**RoC**") in relation to the Issue. I further authorize you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Section 26 and 32 of the Companies Act 2013, the Stock Exchange or any other Regulatory Authority as may be required by law.

Further, I hereby give our consent to include the following details:

<b>Name</b>	CS Swati Vaish
<b>PAN</b>	ASOPV5054D
<b>Designation</b>	Company Secretary and Compliance Officer
<b>Address</b>	R/o D/o Kailash Chandra Gupta, 67, Kela Baag Qila, Bareilly, Bareilly, Uttar Pradesh - 243003
<b>Telephone Number</b>	9319778084
<b>Email</b>	swativaish0301@gmail.com

I, confirm that I will immediately inform you of any changes to the above in writing until the Equity Shares, commence trading on the Stock Exchange. In the absence of any such communication, the above information should be taken as updated information until the Equity Shares commence trading on the Stock Exchange.

*Swati Vaish*

I, also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with the Issue, which will be available for public for inspection from date of filing of the prospectus until the Bid/Issue Closing Date.

This letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, the Lead Manager and the Legal Advisor(s) appointed in relation to the Issue. I hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the Lead Manager and in accordance with applicable law.

All capitalized terms used herein but not defined shall have the same meaning as ascribed to them in the Draft Prospectus or the Prospectus, as the case maybe.

Sincerely,

For an on behalf of  
Solvex Edibles Limited

*Swati Vaish*

Swati Vaish  
Compliance Officer and Company Secretary  
PAN-ASOPV5054D

Date: 11-02-2025

Place: Bareilly (U.P.)

CC:

LeadManager("LM")

**CORPORATE MAKERS CAPITAL LIMITED**

Address: 611, 6<sup>th</sup> Floor, Pragati Towers, Rajendra Place, New Delhi-110008

Tel: +9111-41411600

E-mail: [compliance@corporatemakers.in](mailto:compliance@corporatemakers.in)

Investor Grievance Email: [info@corporatemakers.in](mailto:info@corporatemakers.in)/ [compliance@corporatemakers.in](mailto:compliance@corporatemakers.in)

Website: [www.corporatemakers.in](http://www.corporatemakers.in)

Contact Person: Mr. Rohit Pareek

SEBI Registration No.: INM000013095

CIN: U65100DL1994PLC063880

**CONSENT LETTER FROM DIRECTOR**

To,  
The Board of Directors

**Solvex Edibles Limited**  
Kemri Road, Rampur, Bilaspur,  
Uttar Pradesh - 244921

**SUBJECT: CONSENT FOR INCLUSION OF NAME AS DIRECTOR FOR THE PUBLIC  
ISSUE OF SOLVEX EDIBLES LIMITED**

**RE: PROPOSED INITIAL PUBLIC OFFER ('IPO') OF EQUITY SHARES BY YOUR  
COMPANY**

Dear Sir/Madam,

I, Rashika Gupta (DIN: 06678088), hereby give my consent to act as **Director**, of the Company and to my name and other details/ information as provided by me and as required under SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, being mentioned in the Draft Prospectus and the Prospectus to be filed by the Company with the SME Platform of BSE Limited ("**BSE**"/"**Stock Exchange**") and the SME Platform referred to as "**BSE-SME**"), the Securities and Exchange Board of India ("**SEBI**"), and the Jurisdictional Registrar of Companies ("**RoC**") in relation to the Issue. I further authorize you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Section 26 and 32 of the Companies Act 2013, the Stock Exchange or any other Regulatory Authority as may be required by law.

The following information in relation to me may be specifically disclosed:

<b>Name:</b>	Rashika Gupta
<b>PAN:</b>	AFIPG9739H
<b>Designation:</b>	Director
<b>Address:</b>	B-19, Alliance Kingston Estate, Kashipur Road, Kichha, Udham Singh Nagar, Rudrapur, Uttarakhand - 263153
<b>Telephone number:</b>	89791 43334
<b>Email:</b>	rashikagupta1980@gmail.com

I confirm that the information in this letter is true, fair, correct, adequate and not misleading.

I confirm that I will immediately inform you any changes to the above in writing until the Equity Shares, commence trading on the Stock Exchange, where the Equity Shares are proposed to be listed. In the absence of any such communication, the above information should be taken as updated information until the Equity Shares commence trading on the Stock Exchange.

I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with the Issue, which will be available for public for inspection from date of filing of the Prospectus until the Bid/Issue Closing Date.

This letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, the Lead Manager and the Legal Advisor(s) appointed in relation to the Issue. I hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the Lead Managers and in accordance with applicable law.

All capitalized terms used herein but not defined shall have the same meaning as ascribed to them in the Draft Prospectus or the Prospectus, as the case may be.

Yours Sincerely,

For an on behalf of  
Solvex Edibles Limited



Rashika Gupta  
Director  
DIN: 06678088

Place: *Rudrapur*  
Date: *27-02-2025*

CC:

**Lead Manager ("LM")**

**CORPORATE MAKERS CAPITAL LIMITED**

**Address:** 611, 6<sup>th</sup> Floor, Pragati Towers, Rajendra Place, New Delhi-110008

**Tel:** +91 11-41411600

**E-mail:** [compliance@corporatemakers.in](mailto:compliance@corporatemakers.in)

**Investor Grievance Email:** [info@corporatemakers.in](mailto:info@corporatemakers.in)/ [compliance@corporatemakers.in](mailto:compliance@corporatemakers.in)

**Website:** [www.corporatemakers.in](http://www.corporatemakers.in)

**Contact Person:** Mr. Rohit Pareek

**SEBI Registration No.:** INM000013095

**CIN:** U65100DL1994PLC063880