

Integrated Governance

SOLVEX EDIBLES LIMITED

General information about company

Scrip code	544539
NSE Symbol	NOTLISTED
MSEI Symbol	NOTLISTED
ISIN	INE11IQ01028
Date of start of financial year	01-04-2025
Date of end of financial year	31-03-2026
Reporting Quarter Type	Yearly
Date of Quarter Ending	31-03-2026
Type of company	SME
Whether Annexure I (Part A) of the SEBI Circular dated December 31, 2024 related to Compliance Report on Corporate Governance is applicable to the entity?	Yes
Whether Annexure I (Part B) of the SEBI Circular dated December 31, 2024 related to Investor Grievance Redressal Report is Applicable to the entity?	Yes
Whether Annexure I (Part C) of the SEBI Circular dated December 31, 2024 related to Disclosure of Acquisition of Shares or Voting Rights in Unlisted Companies is Applicable to the entity?	No NOT APPLICABLE - THE ENTITY HAS NOT ACQUIRED ANY SHARES OR VOTING RIGHTS IN UNLISTED COMPANIES DURING THE QUARTER ENDED 31 MARCH 2026.
Whether Annexure I (Part D) of the SEBI Circular dated December 31, 2024 related to Disclosure of Imposition of Fine or Penalty is Applicable to the entity?	No NOT APPLICABLE - NO FINES OR PENALTIES HAVE BEEN IMPOSED ON THE ENTITY DURING THE QUARTER ENDED 31 MARCH 2026.
Whether Annexure I (Part E) of the SEBI Circular dated December 31, 2024 related to Disclosure of Updates to Ongoing Tax Litigations or Disputes is Applicable to the entity?	No NOT APPLICABLE - THE ENTITY HAS NO ONGOING TAX LITIGATIONS OR DISPUTES DURING THE QUARTER ENDED 31 MARCH 2026
Whether Annexure I (Part F) of the SEBI Circular dated December 31, 2024 related to Disclosure Of Loans / Guarantees / Comfort Letters / Securities Etc. is Applicable to the entity?	No There are no loans/guarantees/ comfort letters/ securities etc given by the company to promoter, promoter group, directors, KMP or any other entity controlled by them.
Risk management committee	No
Market Capitalisation as per immediate previous Financial Year	Any other
Is SCORE ID Available ?	Yes
SCORE Registration ID	coms02177
Reason For No SCORE ID	
Type of Submission	Revision
Remarks (website dissemination)	

Annexure I

Annexure I to be submitted by listed entity on quarterly basis

I. Composition of Board of Directors

Disclosure of notes on composition of board of directors explanatory																
Whether the listed entity has a Regular Chairperson																
Whether Chairperson is related to MD or CEO																
Disqualification of Directors under section 164 of the Cor																
Sr no.	Title(Mr/Ms)	Name of the Director	DIN	Category 1 of directors	Category 2 of directors	Category 3 of directors	Whether the director is disqualified?	Start Date of disqualification	End Date of disqualification	Details of disqualification	Current status	Whether special resolution passed? [Refer Reg. 17(1A) of Listing Regulations]	Date of passing special resolution	Initial Date of appointment	Date of Re-appointment	Date of cessation
1	Mr	ASHISH GOEL	01084671	Executive Director	Chairperson	MD	No				Active	NA		23-09-2013	01-07-2024	
2	Mr	VISHAL GOEL	01084706	Executive Director	Not Applicable		No				Active	NA		23-09-2013	01-07-2024	
3	Mrs	RASHIKA GUPTA	06678088	Non-Executive - Non Independent Director	Not Applicable		No				Active	NA		23-09-2013		
4	Mr	ROHIT GUPTA	07821110	Executive Director	Not Applicable		No				Active	NA		30-04-2018	01-07-2024	
5	Mr	RISHIKESH KUMAR VERMA	07828953	Non-Executive - Independent Director	Not Applicable		No				Active	NA		04-10-2024		
6	Mrs	ROJINA THAPA	10362834	Non-Executive - Independent Director	Not Applicable		No				Active	NA		04-10-2024		

Annexure I

II. Composition of Committees

Disclosure of notes on composition of committees explanatory

Audit Committee Details

Whether the Audit Committee has a Regular Chairperson						Yes	
Sr	DIN Number	Name of Committee members	Category 1 of directors	Category 2 of directors	Date of Appointment	Date of Cessation	Remarks
1	07828953	RISHIKESH KUMAR VERMA	Non-Executive - Independent Director	Chairperson	04-10-2024		
2	10362834	ROJINA THAPA	Non-Executive - Independent Director	Member	04-10-2024		
3	01084671	ASHISH GOEL	Executive Director	Member	04-10-2024		

Nomination and remuneration committee

Whether the Nomination and remuneration committee has a Regular Chairperson						Yes	
Sr	DIN Number	Name of Committee members	Category 1 of directors	Category 2 of directors	Date of Appointment	Date of Cessation	Remarks
1	07828953	RISHIKESH KUMAR VERMA	Non-Executive - Independent Director	Chairperson	04-10-2024		
2	10362834	ROJINA THAPA	Non-Executive - Independent Director	Member	04-10-2024		
3	06678088	RASHIKA GUPTA	Non-Executive - Non Independent Director	Member	04-10-2024		

Stakeholders Relationship Committee

Whether the Stakeholders Relationship Committee has a Regular Chairperson						Yes	
Sr	DIN Number	Name of Committee members	Category 1 of directors	Category 2 of directors	Date of Appointment	Date of Cessation	Remarks
1	10362834	ROJINA THAPA	Non-Executive - Independent Director	Chairperson	04-10-2024		
2	07828953	RISHIKESH KUMAR VERMA	Non-Executive - Independent Director	Member	04-10-2024		
3	01084706	VISHAL GOEL	Executive Director	Member	04-10-2024		

Risk Management Committee

Whether the Risk Management Committee has a Regular Chairperson							
Sr	DIN Number	Name of Committee members	Category 1 of directors	Category 2 of directors	Date of Appointment	Date of Cessation	Remarks
No records available							

Corporate Social Responsibility Committee

Whether the Corporate Social Responsibility Committee has a Regular Chairperson								
Sr	DIN Number	Name of Committee members	Category 1 of directors	Category 2 of directors	Date of Appointment	Date of Cessation	Remarks	
No records available								

Other Committee

Whether the Corporate Social Responsibility Committee has a Regular Chairperson						
Sr	DIN Number	Name of Committee members	Name of other committee	Category 1 of directors	Category 2 of directors	Remarks
No records available						

Annexure I

III. Meeting of Board of Directors							
Disclosure of notes on meeting of board of directors explanatory							
Sr	Date(s) of meeting (Enter dates of Previous quarter and Current quarter in chronological order)	Maximum gap between any two consecutive (in number of days)	Notes for not providing Date	Whether requirement of Quorum met (Yes/No)	Total Number of Directors as on date of the meeting	Number of Directors present*(All directors including Independent Director)	No. of Independent Directors attending the meeting*
1	14-11-2025			Yes	6	4	0
2	20-01-2026	66		Yes	6	4	0
3	02-03-2026	40		Yes	6	6	2
4	31-03-2026	28		Yes	6	6	2

Annexure I

IV. Meeting of Committees										
Disclosure of notes on meeting of committees explanatory										
Sr	Name of Committee	Date(s) of meeting (Enter dates of Previous quarter and Current quarter in chronological order)	Maximum gap between any two consecutive (in number of days)	Name of other committee	Reason for not providing date	Whether requirement of Quorum met (Yes/No)	Total Number of Directors in the Committee as on date of the meeting	Number of Directors Present (All Directors including Independent Director)	No. of Independent Directors attending the meeting*	No. of members attending the meeting (other than Board of Directors)
1	Audit Committee	13-11-2025				Yes	3	3	2	1
2	Audit Committee	13-03-2026	119			Yes	3	3	2	1
3	Nomination and remuneration committee	14-11-2025				Yes	3	3	2	1
4	Stakeholders Relationship Committee	20-01-2026	66			Yes	3	3	2	1

Annexure I

V. Affirmations		
Sr	Subject	Compliance status (Yes/No)
1	The composition of Board of Directors is in terms of SEBI (Listing obligations and disclosure requirements) Regulations, 2015	Yes
2	The composition of the following committees is in terms of SEBI(Listing obligations and disclosure requirements) Regulations, 2015 a. Audit Committee	Yes
3	The composition of the following committees is in terms of SEBI(Listing obligations and disclosure requirements) Regulations, 2015. b. Nomination & remuneration committee	Yes
4	The composition of the following committees is in terms of SEBI(Listing obligations and disclosure requirements) Regulations, 2015. c.Stakeholders relationship committee	Yes
5	The composition of the following committees is in terms of SEBI(Listing obligations and disclosure requirements) Regulations, 2015. d. Risk management committee (applicable the top 1000 listed entities)	NA
6	The committee members have been made aware of their powers, role and responsibilities as specified in SEBI (Listing obligations and disclosure requirements) Regulations, 2015.	Yes
7	The meetings of the board of directors and the above committees have been conducted in the manner as specified in SEBI (Listing obligations and disclosure requirements) Regulations, 2015.	Yes
8	This report and/or the report submitted in the previous quarter has been placed before Board of Directors.	false
9	Any comments/observations/advice of Board of Directors may be mentioned here:	Textual Information(1)

Text Block

Textual Information(1)	The requirement to place the report of previous quarter october 2025 to december 2025 was not applicable due to exemption under regulation 15(2) of SEBI (LODR), Regulation 2015 ; however, it is applicable for the current quarter 31-03-2026. the report of current quarter will be placed in the upcoming Board Meeting. we shall ensure compliance with the same within six months from such date.
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Annexure I

Sr	Subject	Compliance status
1	Name of signatory	SWATI VAISH
2	Designation	Company Secretary and Compliance Officer

Details of Cyber security incidence

Whether as per Regulation 27(2)(ba) of SEBI (LODR) Regulations, 2015 there has been cyber security incidents or breaches or loss of data or documents during the quarter		No
Other details of cyber security incidence or breaches or loss of data event		
Number of cyber security incidence or breaches or loss of data event occurred during the quarter		
Sr.	Date of the event	Brief details of the event
No records available		

Annexure II

Annexure II to be submitted by listed entity at the end of the financial year (for the whole of financial year)				
I. Disclosure on website in terms of LODR Regulation				
Sr	Item	Compliance status (Yes/No/NA)	If status is 'No' details of non-compliance may be given here.	Web address
1.1	Details of business	Yes		https://solvexedibles.in/
1.2	Memorandum of Association and Articles of Association	Yes		https://solvexedibles.in/investor-relations/
1.3	Brief profile of board of directors including directorship and full-time positions in body corporates	No	The name of the Directors are mentioned under the Management Category with Designation; however, their brief profiles and full-time positions are disclosed in the DRHP.	
2	Terms and conditions of appointment of independent directors	Yes		https://solvexedibles.in/investor-relations/
3	Composition of various committees of board of directors	Yes		https://solvexedibles.in/management/
4	Code of conduct of board of directors and senior management personnel	Yes		https://solvexedibles.in/investor-relations/
5	Details of establishment of vigil mechanism/ Whistle Blower policy	Yes		https://solvexedibles.in/investor-relations/
6	Criteria of making payments to non-executive directors	Yes		https://solvexedibles.in/investor-relations/
7	Policy on dealing with related party transactions	Yes		https://solvexedibles.in/investor-relations/
8	Policy for determining 'material' subsidiaries	Yes		https://solvexedibles.in/investor-relations/
9	Details of familiarization programmes imparted to independent directors	No	The provisions relating to familiarization programme under SEBI (LODR) Regulations, 2015 was not applicable due to exemption under regulation 15(2) of SEBI (LODR), Regulation 2015. It became applicable to the Company from FY 2026-27. We shall ensure compliance with the same within six months from such date.	
10	Email address for grievance redressal and other relevant details	Yes		https://solvexedibles.in/contact/
11	Contact information of the designated officials of the listed entity who are responsible for assisting and handling investor grievances	Yes		https://solvexedibles.in/contact/
12	Financial results	No	Unaudited standalone and consolidated financial results for the half year ended on 30 September 2025, along with Balance Sheet, Profit & Loss, Cash Flow Statement, Limited Review Report, and outcome of the Board Meeting, are available on the website. our company was listed on 1st october 2025. Post listing audited financial result as on 31-03-2026, will be updated after adoption.	
13	Shareholding pattern	Yes		https://solvexedibles.in/investor-relations/
14	Details of agreements entered into with the media companies and/or their associates	No	No such Agreement Exist till 31-03-2026, For now it is not applicable.	
15.1	(I) Schedule of analyst or institutional investor meet (II) Presentations prepared by the listed entity for analysts or institutional investors meet, post earnings or quarterly calls prior to beginning of such events.	No	No such event occurred during the period.	
15.2	Audio recordings, video recordings, if any, and transcripts of post earnings or quarterly calls, by whatever name called, conducted physically or through digital means	No	No such event occurred during the period.	
16	New name and the old name of the listed entity	NA		
17	Advertisements as per regulation 47 (1)	NA		
18	Credit rating or revision in credit rating obtained	NA		
19	Separate audited financial statements of each subsidiary of the listed entity in respect of a relevant financial year	No	Audited financial statements of subsidiaries for the relevant financial year 31-03-2026 will be uploaded in prescribed time manner.	
20	Secretarial Compliance Report	No	AS on 31 March 2026, the provisions of Secretarial Compliance report shall become applicable to the Company. The Company shall ensure compliance with the applicable provisions within the prescribed timelines."	
21	Materiality Policy as per Regulation 30 (4)	Yes		https://solvexedibles.in/investor-relations/
22	Disclosure of contact details of KMP who are authorized for the purpose of determining materiality as required under regulation 30(5)	Yes		https://solvexedibles.in/investor-relations/

23	Disclosures under regulation 30(8)	Yes		https://solvexedibles.in/investor-relations/
24	Statements of deviation(s) or variations(s) as specified in regulation 32	No	Regulation 32 of SEBI (LODR) Regulation, 2015 is applicable on a half-yearly basis. Our company was listed on 1st October 2025. We will comply in due course	
25	Dividend Distribution policy as per Regulation 43A(1)	NA		
26.1	Annual return as provided under section 92 of the Companies Act, 2013	No	The company was listed on 1st October 2025. Annual Return for the first financial year post-listing will be filed with the RoC and uploaded on the website in due course.	
26.2	Employee Benefit scheme documents framed in terms of SEBI (SBEB) Regulations, 2021	NA		
27	Confirmation that the above disclosures are in a separate section as specified in regulation 46(2)	Yes		https://solvexedibles.in/ , https://solvexedibles.in/investor-relations/ , https://solvexedibles.in/management/
28	Compliance with regulation 46(3) with respect to accuracy of disclosures on the website and timely updating	Yes		https://solvexedibles.in/ , https://solvexedibles.in/investor-relations/ , https://solvexedibles.in/management/
29	Disclosure of notes on website in terms of Listing Regulations explanatory [Text Block]			Textual Information(1)

Text Block

Textual Information(1)	Explanation: 1.) Point no. 16: Not applicable, as one year has elapsed since the date of name change, the name of the company was changed from 30 september 2024. 2.) Point no. 17: Not applicable as the Company is listed on SME Exchange, in terms of proviso to Regulation 47 of SEBI (LODR) Regulations, 2015, requirements of advertisement in newspaper shall not be applicable, in case of listed entities which have listed their specified securities on SME Exchange. 3.) Point no. 18: The Company has not obtained any credit rating as it has only equity listed securities. 4.) Point no. 25: Regulation 43A(1) applies to the top 1000 listed entities based on market capitalization; our company is SME-listed company. For now it is not applicable. 5.) Point no. 26.2: The company does not have any employee stock-based benefit scheme framed under SEBI (SBEB) regulations. For now it is not applicable. 6.) Point no. 27: Yes, the above disclosures are in a separate section as specified in regulation 46(2). 7.) Point no. 28: Yes, Compliance with regulation 46(3) with respect to accuracy of disclosures on the website and timely updating.
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Annexure II

II. Annual Affirmations				
Sr	Particulars	Regulation Number	Compliance status (Yes/No/NA)	If status is 'No' details of non-compliance may be given here.
1	Independent director(s) have been appointed in terms of specified criteria of 'independence' and/or 'eligibility'	16(1)(b)	Yes	
2	Board composition	17(1), 17(1A) & 17(1C), 17(1D) & 17(1E)	Yes	
3	Meeting of Board of directors	17(2)	Yes	
4	Quorum of Board meeting	17(2A)	Yes	
5	Review of Compliance Reports	17(3)	No	The provisions was not applicable due to exemption under regulation 15(2) of SEBI (LODR), Regulation 2015. It became applicable to the Company from FY 2026-27. We shall ensure compliance with the same within six months.
6	Plans for orderly succession for appointments	17(4)	No	The provisions was not applicable due to exemption under regulation 15(2) of SEBI (LODR), Regulation 2015. It became applicable to the Company from FY 2026-27. We shall ensure compliance with the same within six months.
7	Code of Conduct	17(5)	No	The provisions was not applicable due to exemption under regulation 15(2) of SEBI (LODR), Regulation 2015. It became applicable to the Company from FY 2026-27. We shall ensure compliance with the same within six months.
8	Fees/compensation	17(6)	No	The provisions was not applicable due to exemption under regulation 15(2) of SEBI (LODR), Regulation 2015. It became applicable to the Company from FY 2026-27. We shall ensure compliance with the same within six months.
9	Minimum Information	17(7)	No	The provisions was not applicable due to exemption under regulation 15(2) of SEBI (LODR), Regulation 2015. It became applicable to the Company from FY 2026-27. We shall ensure compliance with the same within six months.
10	Compliance Certificate	17(8)	No	The provisions was not applicable due to exemption under regulation 15(2) of SEBI (LODR), Regulation 2015. It became applicable to the Company from FY 2026-27. We shall ensure compliance with the same within six months.
11	Risk Assessment & Management	17(9)	No	The provisions was not applicable due to exemption under regulation 15(2) of SEBI (LODR), Regulation 2015. It became applicable to the Company from FY 2026-27. We shall ensure compliance with the same within six months.
12	Performance Evaluation of Independent Directors	17(10)	No	The provisions was not applicable due to exemption under regulation 15(2) of SEBI (LODR), Regulation 2015. It became applicable to the Company from FY 2026-27. We shall ensure compliance with the same within six months.
13	Recommendation of Board	17(11)	No	The provisions was not applicable due to exemption under regulation 15(2) of SEBI (LODR), Regulation 2015. It became applicable to the Company from FY 2026-27. We shall ensure compliance with the same within six months.
14	Maximum number of Directorships	17A	Yes	
15	Composition of Audit Committee	18(1)	Yes	
16	Meeting of Audit Committee	18(2)	Yes	
17	Role of Audit Committee and information to be reviewed by the audit committee	18(3)	Yes	
18	Composition of nomination & remuneration committee	19(1) & (2)	Yes	
19	Quorum of Nomination and Remuneration Committee meeting	19(2A)	Yes	
20	Meeting of Nomination and Remuneration Committee	19(3A)	Yes	
21	Role of Nomination and Remuneration Committee	19(4)	Yes	
22	Composition of Stakeholder Relationship Committee	20(1), 20(2) & 20(2A)	Yes	
23	Meeting of Stakeholders Relationship Committee	20(3A)	Yes	
24	Role of Stakeholders Relationship Committee	20(4)	Yes	
25	Composition and role of risk management committee	21(1),(2),(3),(4)	NA	
26	Meeting of Risk Management Committee	21(3A)	NA	
27	Quorum of Risk Management Committee meeting	21(3B)	NA	
28	Gap between the meetings of the Risk Management Committee	21(3C)	NA	
29	Vigil Mechanism	22	Yes	
30	Policy for related party Transaction	23(1), (1A), (5), (6), & (8)	Yes	
31	Prior or Omnibus approval of Audit Committee for all related party transactions	23(2), (3)	Yes	
32	Approval for material related party transactions	23(4)	NA	
33	Disclosure of related party transactions on consolidated basis	23(9)	NA	
34	Composition of Board of Directors of unlisted material Subsidiary	24(1)	NA	

35	Other Corporate Governance requirements with respect to subsidiary of listed entity	24(2),(3),(4),(5) & (6)	NA	
36	Alternate Director to Independent Director	25(1)	NA	
37	Maximum Tenure	25(2)	Yes	
38	Appointment, Re-appointment or removal of an Independent Director through special resolution or the alternate mechanism	25(2A)	Yes	
39	Meeting of independent directors	25(3) & (4)	Yes	
40	Familiarization of independent directors	25(7)	No	The provisions relating to familiarization programme under SEBI (LODR) Regulations, 2015 was not applicable due to exemption under regulation 15(2) of SEBI (LODR), Regulation 2015. It became applicable to the Company from FY 2026-27. We shall ensure compliance with the same within six months from such date.
41	Declaration from Independent Director	25(8) & (9)	Yes	
42	Directors and Officers insurance	25(10)	NA	
43	Confirmation with respect to appointment of Independent Directors who resigned from the listed entity	25(11)	NA	
44	Memberships in Committees	26(1)	Yes	
45	Affirmation with compliance to code of conduct from members of Board of Directors and Senior management personnel	26(3)	NA	
46	Policy with respect to Obligations of directors and senior management	26(2) & 26(5)	NA	
47	Approval of the Board and shareholders for compensation or profit sharing in connection with dealings in the securities of the listed entity	26(6)	NA	
48	Vacancies in respect Key Managerial Personnel	26A(1) & 26A(2), 26A(3)	NA	
Any other information to be provided				

Annexure II

1	Name of signatory	SWATI VAISH
2	Designation	Company Secretary and Compliance Officer

Annexure II

III. Affirmations		
Sr	Particulars	Compliance status (Yes/No/NA)
1	The Listed Entity has approved Material Subsidiary Policy and the Corporate Governance requirements with respect to subsidiary of Listed Entity have been complied	No
	Any other information to be provided	Textual Information(1)

Text Block

Textual Information(1)	The Listed Entity has approved Material Subsidiary Policy and the corporate governance requirements with respect to Subsidiary of listed entity became applicable from FY 2026-27. We shall ensure compliance with the same within six months from such date.
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Annexure II

1	Name of signatory	SWATI VAISH
2	Designation	Company Secretary and Compliance Officer

Signatory Details

Name of signatory	SWATI VAISH
Designation of person	Company Secretary and Compliance Officer
Place	BILASPUR
Date	24-04-2026

Investor Grievance Details

No. of investor complaints pending at the beginning of Quarter	0
No. of investor complaints received during the Quarter	0
No. of investor complaints disposed off during the Quarter	0
No. of investor complaints those remaining unresolved at the end of the Quarter	0

Disclosure of Acquisition of Shares or Voting Rights in Unlisted Companies- The details of acquisition of shares or voting rights in unlisted companies during the quarter in terms of sub-para 1 of para A of Part A of Schedule III are given below:

Any Other Information for Disclosure of Acquisition of Shares or Voting Rights in Unlisted Companies					
Sr.No.	Name of the unlisted company in which shares or voting rights have been acquired	Date of acquisition	Aggregate holding (% shares or voting rights) as at the end of the previous quarter	% shares or voting rights acquired during the quarter	Aggregate holding (% shares or voting rights) as at the end of the quarter
No records available					

Disclosure of Imposition of Fine or Penalty The details of imposition of fine or penalty during the quarter in terms of sub-para 20 of para A of Part A of Schedule III are given below:

Any Other Information for Disclosure of Imposition of Fine or Penalty					
Sr.No.	Name of the authority	Nature and details of the action(s) taken or order(s) passed	Date of receipt of direction or order, including any ad interim or interim orders, or any other communication from the authority	Details of the violation(s)/ contravention(s) committed or alleged to be committed	Impact on financial, operation or other activities of the listed entity, quantifiable in monetary terms to the extent possible
No records available					

Disclosure of Updates to Ongoing Tax Litigations or Disputes The updates on tax litigations or disputes in terms of sub-para 8 of para B of Part A of Schedule III read with corresponding provisions of Annexure 18 of the Master Circular are given below:

Any Other Information for Disclosure of Updates to Ongoing Tax Litigations or Disputes				
Sr.No.	Name of the opposing party	Date of initiation of the litigation / dispute	Status of the litigation / dispute as per last disclosure	Current status of the litigation / dispute
No records available				