CIN: L15400UP2013PLC145405

SOLVEX EDIBLES LIMITED

REGD. OFFICE: KEMRI ROAD,
RAMPUR, BILASPUR,
UTTAR PRADESH - 244921

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Date: 06-11-2026

To,
The Board of Director(s),
SOLVEX EDIBLES LIMITED
Kemri Road, Rampur-244921
Bilaspur, Uttar Pradesh, India

Subject: Notice of 5th Board Meeting to be held on Saturday, 14-11-2026 at 3:00 p.m. pursuant to Regulation 29(1)(a) read with Regulation 33 of SEBI (LODR) Regulations, 2015

Dear Sir/Madam,

Notice is hereby given pursuant to Regulation 29(1)(a) read with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, that a meeting of the Board of Directors of the Company is scheduled to be held on Saturday, **14-11-2026** at 3:00 P.M. at the Registered Office of the Company at Kemri Road, Rampur-244921, Bilaspur, Uttar Pradesh, India, to consider and approve the Unaudited Standalone and Consolidated Financial Results of the Company for the half year ended 30-09-2026, along with the Limited Review Report thereon.

Director who are unable to attend the meeting physically may participate through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM") via Google Meet or any other permitted electronic platform, in accordance with the applicable provisions of the Companies Act, 2013 read with rules made thereunder. The participation of Director through VC/OAVM shall be counted for the purpose of quorum.

The Notice of this Board Meeting will also be available on the websites of the Stock Exchange (BSE Limited) and the Company in terms of Regulation 46(2)(l) and Regulation 47 of SEBI (LODR) Regulations, 2015.

The necessary link and credentials for joining the meeting shall be shared separately.

List of agenda items and notes thereon are enclosed.

You are requested to make it convenient to attend the meeting.

For and on behalf of Board
SOLVEX EDIBLES LIMITED

SWATI VAISH
Digitally signed by SWATI VAISH
Date: 2026.11.06 17:44:42 +05'30'

CS SWATI VAISH
(Company Secretary & Compliance officer

LIST OF AGENDA ITEMS

Board Meeting to be convened on 14-11-2026

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Item No. 1- To elect Chairman of the meeting

The Board may elect the Chairman of the meeting from the following:

Ashish Goel (Managing Director)
Vishal Goel (Whole-time director)
Rohit Gupta (Whole-time director)
Rashika Gupta (Director)

Item No. 2- To grant leave of absence, if any, to the Director unable to attend the Meeting

The Board may consider and grant leave of absence to any Director who is unable to attend the Meeting of the Board and seeks leave of absence.

Item No. 3- To Take Note of Quorum

The Board will take note of Quorum.

Item No. 4- To take note of minutes of the previous meeting of the Board of Directors

The minutes of the previous meeting of the Board of Directors of the Company for noting by the Board Members.

Item No. 5- To take note of Minutes of the previous meeting of the Board of Directors of Material Subsidiary Company

The minutes of the previous meeting of the Board of Directors of Material Subsidiary Company for noting by the Board Members.

Item No. 6- To consider and approve the Unaudited Standalone and Consolidated Financial Results of the Company for the half year ended 30-09-2026 along with the Limited Review Report issued by the Statutory Auditors, pursuant to Regulation 33 of the SEBI (LODR) Regulations, 2015

The Board is requested to consider and, if thought fit, pass the following resolutions:

"RESOLVED THAT pursuant to the provisions of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and other applicable provisions, if any, the Unaudited Standalone and Consolidated Financial Results of the Company for the half year ended 30-09-2026, together with the Limited Review Report issued by the Statutory Auditors of the Company, be and are hereby considered and approved.

RESOLVED FURTHER THAT Directors of the Company be and are hereby authorized to sign the said financial results on behalf of the Board and to submit the same to BSE Limited as required under Regulation 47 of the SEBI (LODR) Regulations, 2015.

RESOLVED FURTHER THAT the aforesaid financial results be uploaded on the Company's website in accordance with Regulation 46(2) of SEBI (LODR) Regulations, 2015.

RESOLVED FURTHER THAT Director of the Company, Chief Financial officer and Company Secretary of the Company be and are hereby authorized to do all such acts, deeds, matters and things as may be deemed necessary, proper, or expedient to give effect to this resolution."

Item No. 7- To consider and take on record any significant audit observations or statutory compliance reports.

The Board is requested to consider and, if thought fit, pass the following resolutions:

"RESOLVED THAT pursuant to the applicable provisions of the Companies Act, 2013, Regulation 17(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and other applicable laws, the Statutory Compliance Report along with the significant audit observations for the Half year ended 30th September, 2026, as placed before the Board, be and is hereby reviewed, considered, and taken on record.

RESOLVED FURTHER THAT the Board takes note of the observations and suggestions made in the audit report and directs the management to ensure strict adherence and timely implementation of necessary corrective actions/measures, if any.

RESOLVED FURTHER THAT Company Secretary of the Company be and are hereby severally authorized to do all such acts, deeds, matters, and things as may be necessary, proper, or expedient to give effect to this resolution, including filing necessary statutory forms or disclosures with the Stock Exchange(s) and the Registrar of Companies, if required."

Item No. 8- To consider, review and approve the disclosure of Related Party Transaction

The Board is requested to consider and, if thought fit, pass the following resolutions:

"RESOLVED THAT pursuant to Regulation 23(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and other applicable provisions, if any, the disclosure of Related Party Transactions for the half-year ended 30-09-2026 as prepared in accordance with the applicable accounting standards and reviewed by the Audit Committee, be and is hereby received, noted, and approved.

RESOLVED FURTHER THAT the Board notes that all the related party transactions entered into during the said half-year are in line with the omnibus approvals, normal course of business, and/or prior approvals/resolutions already passed by the Shareholders, Audit Committee, and the Board from time to time.

RESOLVED FURTHER THAT Company Secretary of the Company be and are hereby directed to submit the said RPT disclosure statement to the Stock Exchange (BSE Limited) within the prescribed statutory timelines, and to do all such acts, deeds, and things as may be necessary to give effect to this resolution."

Item No. 9- To review and approve recommendation of Audit committee regarding utilization of IPO funds

The Board of Directors are requested to consider and, if thought fit, pass the following resolution, with or without modification:

"RESOLVED THAT pursuant to the provisions of Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and other applicable regulation, if any, in this regard, and after taking into consideration the recommendation of Audit Committee regarding utilization of IPO funds, approval of Board of Directors of Company be and is hereby accorded for the same, as mentioned in below table as on 30-09-2026.

Object as per Prospectus	**Allocation of Funds (As per prospectus)**	**Funds Utilized**	**Funds Unutilized**
Capex for purchase of Plant & Machinery	830.99	306.00	524.99
Repayment/Prepayment of Borrowings (Working Capital)	590.00	590.00	0
General Corporate Purpose	278.99	278.99	0
Issue Related Expense	187.00	128.62	58.38
Total	**1886.98**	**1303.61**	**583.37**

RESOLVED FURTHER THAT Swati Vaish, Company Secretary of the Company, be and is hereby directed to do all such acts, deeds and things as may be necessary to give effect to this resolution, including submission of requisite disclosures to the Stock Exchange(s)."

Item No. 10- To Review and consider Internal Audit Report half year ended 30-09-2026

The Board of Directors are requested to consider and, if thought fit, pass the following resolution, with or without modification:

RESOLVED THAT pursuant to the applicable provisions of the Companies Act, 2013 and other prevailing laws, if any, the Internal Audit Report for the half-year ended 30th September, 2026, as placed before the Board and recommended by the Audit Committee, be and is hereby received, considered, and taken on record.

RESOLVED FURTHER THAT the Board of Director be and is hereby notes the observations, findings, and recommendations made by the Internal Auditor in the report, and directs the management to take necessary corrective measures, implement internal control improvements where required, and ensure compliance going forward.

RESOLVED FURTHER THAT any Director of the Company, the Chief Financial Officer (CFO), or the Company Secretary be and are hereby severally authorized to do all such acts, deeds, matters, and things as may be necessary or expedient to give effect to this resolution."

Item No. 11- To Review, approve and adopt the revised Independent Standalone and Consolidated Auditor Report FY 2025-26

The Board of Directors are requested to consider and, if thought fit, pass the following resolution, with or without modification:

"RESOLVED THAT the Board of Directors of the Company be and is hereby reviews, considers, approves, and takes on record the Revised Independent Standalone and Consolidated Auditor's Report for the Financial Year 2025-26, as originally issued and signed by the Statutory Auditors, M/s Arora Gupta & Co., Chartered Accountants, on 30th May, 2026, and incorporated in the Revised Annual Report of the Company, as recommended by the Audit Committee.

RESOLVED FURTHER THAT the Board of Director of the Company be and is hereby takes note that the revision was purely necessitated due to an inadvertent clerical omission during the compilation of the digital Annual Report submitted earlier to the Stock Exchange and adopted at the 13th Annual General Meeting (AGM) held on 30th September, 2026, wherein one remark in the 'Other Matter' paragraph regarding trade receivables and trade payables balance confirmation/reconciliation was inadvertently missed out, resulting in one remark appearing instead of the actual two remarks.

RESOLVED FURTHER THAT the Board notes and clarifies that:

Both (2) remarks under the 'Other Matter' paragraph along with the respective Management Responses/Explanations were already duly incorporated, discussed, and adopted in the Board's Report for FY 2025-26.

There is no change whatsoever in any financial figures, Profit & Loss Account, Balance Sheet, or the three (3) Qualified Opinions already adopted by the shareholders at the 13th AGM.

RESOLVED FURTHER THAT the Board hereby approves, ratifies, and adopts the revised filing already made by the Company with the Stock Exchange (BSE) along with the Revised Annual Report and Independent Auditor's Report.

RESOLVED FURTHER THAT the Company Secretary of the Company be and are hereby severally authorized to file, upload, and submit the Revised Annual Report along with the Revised Auditor's Report and required forms (such as Form AOC-4) with the Ministry of Corporate Affairs (ROC) and other regulatory authorities, and to do all such acts, deeds, matters, and things as may be necessary, proper, or expedient to give effect to this resolution."

Item No. 12- To review the status of investors' complaints for the quarter ended 30th September 2026

The Board is requested to consider and, if thought fit, pass the following resolution, with or without modification:

"RESOLVED THAT pursuant to Regulation 13(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and based on the recommendation submitted by the Stakeholders' Relationship Committee, the Board of Directors be and is hereby informed that the Company has not received any complaints from its shareholders or investors and that no complaints remain pending or unresolved during the quarter ended 30th September 2026,, as confirmed by the Registrar and Transfer Agent (RTA),

"RESOLVED FURTHER THAT, the consent of Board of Directors be and is hereby accorded to record its appreciation for the efforts of the Stakeholders' Relationship Committee and the management in ensuring effective redressal of investor grievances and maintaining a robust grievance redressal mechanism."

Item No. 13- Any other item with the permission of the Chair.

The Board may consider any other item which requires urgent disposal by the Board, with the permission of Chair.

Item No. 14 - Vote of Thanks

The chairman of the meeting will propose a vote of thanks.