CIN: L15400UP2013PLC145405

SOLVEX EDIBLES LIMITED

REGD. OFFICE: KEMRI ROAD,
RAMPUR, BILASPUR,
UTTAR PRADESH - 244921

GSTIN: 09AATCS6889D1ZG
MOB NO.: +91- 9837008895
E-MAIL: info@solvexedibles.in
solvexedibles@gmail.com
Official Site: solvexedibles.com

November 14, 2026

To,
Listing Department,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai -400001

Scrip Code-544539

Dear Sir/Madam,

Sub: Outcome of Board Meeting held on November 14, 2026.

In continuation of our notice dated November 06, 2026, pursuant to regulation 33 read with Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors of the Company in its meeting held on November 14, 2026, inter alia considered and approved the Unaudited Standalone and Consolidated Financial Results for half year ended September 30, 2026 in compliance with Accounting Standards (AS) together with Statement of Assets & Liabilities, Profit and Loss Statement and Cash Flow Statement and Utilization of IPO Fund and Related Party Transaction under regulation 23(9) of SEBI (LODR), 2015 for half year ended September 30, 2026.

The Unaudited Standalone and Consolidated Financial Results and Statement of Utilization of IPO Fund and Related Party Transaction, duly approved by the Board of Directors of the Company in their meeting held today i.e. November 14, 2026, together with Limited review report thereon are enclosed herewith.

The Board Meeting commenced at 3:00 P.M. and concluded at 4:30 P.M.

You are requested to kindly update above information on your record.

Thanking You,

For Solvex Edibles Limited
(Formerly Known as Solvex Edibles Private Limited)

Rohit Gupta
(Whole-time Director)
DIN: 07821110

ARORA GUPTA & Co.
CHARTERED ACCOUNTANTS

T-2, Gole Market, Rudrapur, Udham Singh Nagar, Uttarakhand
+91 9012474456
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Independent Auditor's Review Report on the Unaudited Standalone Financial Results of Solvex Edibles Limited for the half year ended September 30, 2026 pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To
The Board of Directors
Solvex Edibles Limited

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of Solvex Edibles Limited ("the Company") for the half year ended September 30, 2026, together with the Statement of Assets and Liabilities as at that date and the Statement of Cash Flows for the half year ended on that date, including the notes thereto (collectively referred to as "the Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").

2. This Statement which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Accounting Standard 25 "Interim Financial Reporting" ("AS 25"), prescribed under Section 133 of the Companies Act, 2013 ("the Act") read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. Except for the limitations described in paragraph 4(a) below, we conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. *A* review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. *A* review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Basis for Qualified Conclusion

4. **(a) Utilisation of IPO proceeds**

(i) Advances for acquisition of Plant and Machinery

The objects of the Company's Initial Public Offering included utilisation of ₹830.99 lakhs towards acquisition of Plant and Machinery, against which advances aggregating to ₹306.00 lakhs had been released. Out of these advances, ₹140.00 lakhs was paid to a supplier in March 2026. An equivalent amount of Rs 140.00 Lakhs was simultaneously received from the same supplier by the Company's subsidiary, Golden Pearl Oil Products LLP, and continues to be reflected under liabilities in the books of the subsidiary. The related Plant and Machinery had not been received up to the date of this report.

ARORA GUPTA & CO. PARTNER M. No. [illegible]

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We have not been provided with sufficient appropriate evidence and explanations to establish the commercial substance of these transactions, the end utilisation of the funds and whether the advance represents utilisation of IPO proceeds towards the stated object. Consequently, we are unable to determine whether any adjustments are necessary to the carrying amount or classification of the related advance, the reported utilisation of IPO proceeds and the corresponding disclosures in the Statement.

(ii) IPO proceeds credited to the Cash Credit Account

IPO proceeds amounting to ₹590.00 lakhs were credited to the Company's Cash Credit Account and treated by management as utilisation towards the stated object of repayment/prepayment of borrowings. These credits temporarily reduced the outstanding working capital borrowings. Subsequently, amounts were drawn from the sanctioned working capital limits and utilised for general business purposes/payments.

In the absence of sufficient appropriate evidence and explanations supporting the treatment of these credits as fulfilment of the stated object, having regard to the terms of the offer document and the substance of the transactions, we are unable to determine whether the reported utilisation of ₹590.00 lakhs is in accordance with the objects of the issue and applicable regulatory requirements.

(b) Non-recognition of employee benefit obligations

The Company has not recognised its obligations in respect of gratuity and leave encashment, together with the related expenses, or made the requisite disclosures in accordance with Accounting Standard 15, "Employee Benefits" ("AS 15"), prescribed under Section 133 of the Companies Act, 2013, read with the relevant rules issued thereunder.

In the absence of an actuarial valuation or other appropriate measurement, as applicable under AS 15, management has not quantified these obligations as at September 30, 2026 or the expenses attributable to the half year ended on that date. Consequently, employee benefit liabilities are understated, and the corresponding employee benefit expenses, profit for the half year and opening reserves and surplus are misstated to the extent applicable. The amounts of the necessary adjustments, including the consequential tax effects, have not been determined.

(c) Non-recognition of interest on delayed payments to Micro and Small Enterprises

The Company has outstanding dues to Micro and Small Enterprises in respect of which payments have been delayed beyond the periods prescribed under the Micro, Small and Medium Enterprises Development Act, 2006. However, the Company has not recognised the interest payable on such delayed payments under the said Act.

The non-recognition of this statutory interest obligation is not in accordance with the applicable accounting principles governing recognition of liabilities and expenses, including Accounting Standard 29, "Provisions, Contingent Liabilities and Contingent Assets", to the extent applicable. Management has not quantified the interest accrued up to September 30, 2026 or its allocation between the current and earlier periods. Consequently, liabilities are understated, and the corresponding interest expense, profit for the half year and opening reserves and surplus are misstated to the extent applicable. The amounts of the necessary adjustments have not been determined.

5. **Qualified Conclusion**

Based on our review conducted as stated in paragraph 3 above, except for the possible effects of the matters described in paragraph 4(a) and the effects of the matters described in paragraphs 4(b) and 4(c)

ARORA GUPTA & Co. PARTNER M. No. 514828

ARORA GUPTA & Co.
CHARTERED ACCOUNTANTS

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under "Basis for Qualified Conclusion", nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For ARORA GUPTA & CO,
Chartered Accountants
Firm Registration No.: 021313C

ARORA GUPTA & CO. PARTNER M. No. 514828 Chartered Accountants

Amit Arora
Partner
Membership No.: 514828

Place: Rudrapur
Date: November 14, 2026
UDIN: 26514828YQLRGO2449

SOLVEX EDIBLES LIMITED

CIN - L15400UP2013PLC145405

Standalone Balance Sheet as at September 30 2026

Amounts in lacs

Particulars		As at 30.09.2026 ₹(Unaudited)	As at 31.03.2026 ₹(Audited)
I. EQUITY AND LIABILITIES			
1. Shareholders' Funds			
(a) Share Capital		895.20	895.20
(b) Reserves & Surplus		2,748.73	2,737.13
	TOTAL	**3,643.93**	**3,632.33**
2. Share Application MoneyPending Allotment			
2. Non-Current Liabilities			
(a) Long Term Borrowings		298.82	67.11
3. Current Liabilities			
(a) Short Term Borrowings		1,638.27	1,629.99
(b) Trade Payables			
(i) Total outstanding dues of Micro Enterprises and Small Enterprises		38.66	71.80
(ii)Total outstanding dues of creditors other than Micro Enterprises and Small Enterprises		253.68	329.62
			-
(c) Other Current Liabilities		147.80	83.59
(d) Short Term Provisions		29.33	244.51
	TOTAL	2,406.56	2,359.50
TOTAL RS.		**6,050.49**	**6,058.94**
II. ASSETS			
1. Non-Current Assets			
(a) Property,Plant and Equipment and Intangible Assets			
(i) Property,Plant and Equipment		188.39	200.04
(b) Non-Current Investments		948.84	948.84
(c) Deferred Tax Assets (Net)		0.45	0.33
(d) Long Term Loans and Advances		306.26	306.26
(e) Other non-current assets		9.50	9.50
	TOTAL	1,453.44	1,464.96
2. Current Assets			
(a) Inventories		3,198.20	2,731.34
(b) Trade Receivables		769.24	1,185.82
(c) Cash and Bank Balances		590.48	586.62
(d) Short Term Loans and Advances		34.88	90.18
(e) Other Current Assets		4.24	-
	TOTAL	4,597.05	4,593.97
TOTAL RS.		**6,050.49**	**6,058.94**

For and on behalf of the Board

Rohit Gupta
Director
DIN- 07821110

Place: Rudrapur
Date:: 14-11-2026

SOLVEX EDIBLES LIMITED

CIN - L15400UP2013PTC145405

Standalone Statement of Profit and Loss Account for the period ended 30.09.2026

Amounts in lacs

Particulars	6 months ended 30.09.2026 ₹(Unaudited)	6 months ended 31.03.2026 ₹(Unaudited)	6 months ended 30.09.2025 ₹(Unaudited)	For the year ended 31.03.2026 ₹(Audited)
I. Revenue from Operations	2,095.59	4,291.68	2,375.80	6,667.48
II. Other Income	1.89	22.52	2.07	24.59
III. Total Income (I+II)	**2,097.48**	**4,314.20**	**2,377.87**	**6,692.07**
IV. EXPENSES				
-Cost of Material Consumed	1,689.04	4,604.03	296.71	4,900.74
-Purchase of Stock in Trade	298.36	51.51	1,770.62	1,822.13
-Stores & Spares & Consumables	258.71	309.26	5.14	314.40
-Changes in Inventories of Finished Goods,	(522.06)	(1,006.19)	64.26	(941.92)
-Employee Benefits Expense	33.55	63.57	19.27	82.84
-Finance Cost	86.77	83.87	81.80	165.67
-Depreciation and Amortisation Expense	11.65	15.26	12.90	28.16
-Other Expenses	199.79	180.69	71.96	252.65
Total Expenses	**2,055.80**	**4,302.01**	**2,322.67**	**6,624.68**
V. PROFIT/(LOSS) BEFORE EXCEPTIONAL AND TAX (III-IV)	41.67	12.19	55.20	67.39
VI. Exceptional Items			-	
Extraordinary Items			-	
VII. PROFIT/(LOSS) BEFORE TAX (V-VI)	41.67	12.19	55.20	67.39
VII. PROFIT/(LOSS) BEFORE TAX (V-VI)				
VIII. Tax Expense:				
(1) Current Tax	11.00	2.63	14.35	16.98
(2) Deferred Tax	(0.12)	(0.30)	0.29	(0.02)
(3) Previous Year Tax	19.19	63.00	-	63.00
IX. PROFIT/(LOSS) AFTER TAX	**11.61**	**(53.13)**	**40.56**	**(12.57)**
EARNING PER SHARE				
Basic	0.1	(0.21)	0.05	(0.16)
Diluted	0.1	(0.21)	0.05	(0.16)

For and on behalf of the Board

Rohit Gupta
Director
DIN- 07821110

Place: Rudrapur
Date:: 14-11-2026

SOLVEX EDIBLES LIMITED

CIN - L15400UP2013PTC145405

Standalone Cash Flow Statement
for the period ended September 30 2026

Amounts in lacs

Particulars	For the 6 months ended 30.09.2026 ₹		For the year ended 31.03.2026 ₹	
Cash flows from operating activities				
Net profit before taxation	41.67		67.39	
Adjustments for:				
Depreciation	11.65		28.16	
Interest Expenses	86.77		165.67	
Operating profit before working capital changes	140.10		261.22	
Adjustments for Change in Working Capital				
Trade Receivables	416.58		364.33	
Inventories	(466.86)		(1,351.01)	
Other Current Assets	51.06		(23.51)	
Provisions	1.35		(0.22)	
Trade Creditors & Other current Liabilities	(44.86)		87.53	
	97.36			
Income Taxes Paid	(246.72)			
Cash Generated From Operations	(149.35)	**(149.35)**	(922.89)	**(661.67)**
			-	
Cash flows from investing activities				
Payment for Purchase of Property, Plant and Equipment	-		(306.26)	
Net (Increase)/Decrease in Deposits	-		-	
Long Term Advances received back	-		25.00	
Net Cash used from Investing Activities	-	-	-	**(281.26)**
Cash flows from financing activities				
Net Proceeds from Issuance of Share Capital (including security premium)			1,755.05	
Repayment from Long-Term Borrowings	231.71		(57.09)	
Repayment from Short Term Borrowings	8.27		(12.56)	
Interest paid	(86.77)		(165.15)	
Net cash from financing activities		**153.21**		**1,520.25**
Net Increase/(Decrease) in Cash and Cash equivalents		3.86		577.33
Cash and Cash Equivalents at beginning of period		586.62		9.29
Cash and Cash equivalents at the end of the period		**590.48**		**586.62**

Note: The above Cash flow Statement has been prepared under the "Indirect Method" as set out in acounting Standard-3 on "Cash Flow statement"
For and on behalf of the Board

Place: Rudrapur
Date:: 14-11-2026

Notes to Financial Results

1. The above standalone financial results of the company were reviewed and recommended by the Audit committee and subsequently approved by the Board of Directors at its meeting held on the November 14th, 2026.

2. The above standalone unaudited Financial Results for the 6 months ended 30th September, 2026 are prepared in accordance with the applicable Accounting Standards prescribed under Section 133 of the Companies Act, 2013 read with Rule 7 of the Companies Accounting) Rules, 2014 as amended and other recognized accounting practices and policies, as applicable.

3. In accordance with Regulation 33 of the SEBI (LODR) Regulations 2015, The Statutory Auditors of the Company have carried out the limited review of the standalone financial results for the 6 months ended September 30 , 2026, and have issued an Limited Review Report theron.

4. The balancing figures for the half year ended March 31st, 2026 are figures upto the figures between the audited figures in respect of the full financial year and the year to date half year ended of the respective financial year.

5. The Company is operating in a single segment. Hence, the above financial results are based on single segment only.

6. As the company is listed on SME Platform of BSE, it has been exempted from the applicability of IND-AS as per the MCA Notofication dated February 16th , 2015 as referred to in Chapter XB of SEBI (Issue of Capital and Disclosure Requirements) Regulation 2009.

7. The figures of the previous period have been re-grouped or rearranged, wherever considered necessary.

8. The Company has made Initial Public Offering of 26,20,800 equity shares of face value of Rs. 10 each at an issue price Rs. 72/- per share. Pursuant to the IPO, the equity shares of the Company were listed on SME platform of BSE Limited (BSE) on 1st October 2025.

9. The proceeds of the IPO have been utilised till 30th September, 2026 as per the below mentioned table

	Planned as per Prospectus	Actual (Raised/Incurred)
Total IPO Proceeds	1,886.98	1,886.98
Issue Expenses	187.00	128.60
Net Proceeds	1,699.98	1,758.38

Objects of the issue	Amount allocated as per IPO Objects	Amount utilised	Amount Unutilised
Issue Related Expenses	187.00	128.62	58.38
Capex for purchase of Plant & Machinery	830.99	306.00	524.99
Repayment of Borrowings	590.00	590.00	-
General Corporate Purposes	278.99	278.99	-
TOTAL	1,886.98	1,303.61	583.37

ARORA GUPTA & Co.
CHARTERED ACCOUNTANTS

T-2, Gole Market, Rudrapur, Udham Singh Nagar, Uttarakhand
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Independent Auditor's Review Report on Consolidated unaudited financial results of Solvex Edibles Limited for the half year ended September 30, 2026

TO
THE BOARD OF DIRECTORS
SOLVEX EDIBLES LIMITED

1. We have reviewed the accompanying statement of consolidated unaudited financial results of Solvex Edibles Limited (hereinafter referred to as "the Holding Company") and its Subsidiaries (the Holding Company and its subsidiaries together referred to as the "Group") for the half year ended September 30, 2026 and the Consolidated Statement of Assets and Liabilities as on the even date together with the Notes thereon and the Cash Flow Statement ("the Statement") attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").

2. This Statement, which is the responsibility of the Holding Company's Management and has been approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25 'Interim Financial Reporting', as prescribed under Section 133 of the Companies Act, 2013 ('the Act') read with relevant rules issued thereunder and other recognized accounting principles generally accepted in India and is in compliance with the Listing Regulations. Our responsibility is to issue a report on these Statements based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. This Statement includes the results of the Holding Company and the following entities:

ARORA GUPTA & CO. PARTNER M. No. 514023

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Sr. No	Name of the Entity	Relationship with the Holding Company
1	Shree Oils & Fats (I) Private Limited	Wholly Owned Subsidiary
2	Golden Pearl Oil Products LLP	Wholly Owned Subsidiary

Basis for Qualified Conclusion

5. **(a) Utilisation of IPO proceeds**

(i) Advances for acquisition of Plant and Machinery

The objects of the Company's Initial Public Offering included utilisation of ₹830.99 lakhs towards acquisition of Plant and Machinery, against which advances aggregating to ₹306.00 lakhs had been released. Out of these advances, ₹140.00 lakhs was paid to a supplier in March 2026. An equivalent amount of Rs 140.00 Lakhs was simultaneously received from the same supplier by the Company's subsidiary, Golden Pearl Oil Products LLP, and continues to be reflected under liabilities in the books of the subsidiary. The related Plant and Machinery had not been received up to the date of this report.

We have not been provided with sufficient appropriate evidence and explanations to establish the commercial substance of these transactions, the end utilisation of the funds and whether the advance represents utilisation of IPO proceeds towards the stated object. Consequently, we are unable to determine whether any adjustments are necessary to the carrying amount or classification of the related advance, the reported utilisation of IPO proceeds and the corresponding disclosures in the Statement.

(ii) IPO proceeds credited to the Cash Credit Account

IPO proceeds amounting to ₹590.00 lakhs were credited to the Company's Cash Credit Account and treated by management as utilisation towards the stated object of repayment/prepayment of borrowings. These credits temporarily reduced the outstanding working capital borrowings. Subsequently, amounts were drawn from the sanctioned working capital limits and utilised for general business purposes/payments.

In the absence of sufficient appropriate evidence and explanations supporting the treatment of these credits as fulfilment of the stated object, having regard to the terms of the offer document and the substance of the transactions, we are unable to determine whether the reported utilisation of ₹590.00 lakhs is in accordance with the objects of the issue and applicable regulatory requirements.

(b) Non-recognition of employee benefit obligations

The Company has not recognised its obligations in respect of gratuity and leave encashment, together with the related expenses, or made the requisite disclosures in accordance with Accounting Standard 15, "Employee Benefits" ("AS 15"), prescribed under Section 133 of the Companies Act, 2013, read with the relevant rules issued thereunder.

In the absence of an actuarial valuation or other appropriate measurement, as applicable under AS 15, management has not quantified these obligations as at September 30, 2026 or the expenses attributable to the half year ended on that date. Consequently, employee benefit liabilities are understated, and the corresponding employee benefit expenses, profit for the half year and opening reserves and surplus are misstated to the extent applicable. The amounts of the necessary adjustments, including the consequential tax effects, have not been determined.



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(c) Non-recognition of interest on delayed payments to Micro and Small Enterprises

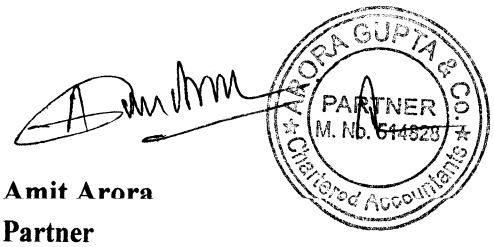
The Company has outstanding dues to Micro and Small Enterprises in respect of which payments have been delayed beyond the periods prescribed under the Micro, Small and Medium Enterprises Development Act, 2006. However, the Company has not recognised the interest payable on such delayed payments under the said Act.

The non-recognition of this statutory interest obligation is not in accordance with the applicable accounting principles governing recognition of liabilities and expenses, including Accounting Standard 29, "Provisions, Contingent Liabilities and Contingent Assets", to the extent applicable. Management has not quantified the interest accrued up to September 30, 2026 or its allocation between the current and earlier periods. Consequently, liabilities are understated, and the corresponding interest expense, profit for the half year and opening reserves and surplus are misstated to the extent applicable. The amounts of the necessary adjustments have not been determined.

6. **Qualified Conclusion**

Based on our review conducted as stated in paragraph 3 above, except for the possible effects of the matters described in paragraph 4(a) and the effects of the matters described in paragraphs 4(b) and 4(c) under "Basis for Qualified Conclusion", nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For ARORA GUPTA & CO,
Chartered Accountants
Firm Registration No.: 021313C



Amit Arora
Partner
Membership No.: 514828
Place: Rudrapur
Date: November 14, 2026
UDIN: 26514828KANBYD7634

SOLVEX EDIBLES LIMITED

CIN - L15400UP2013PLC145405

Consolidated Balance Sheet
as at September 30, 2026

Amounts in lacs

Particulars		As at 30 Sep 2026 ₹(Audited)	As at 31 Mar 2026 ₹(Audited)
I. EQUITY AND LIABILITIES			
1. Shareholders' Funds			
(a) Share Capital		895.20	895.20
(b) Reserves & Surplus		2,897.69	2,883.94
	TOTAL	3,792.89	3,779.14
2. Non-Current Liabilities			
(a) Long Term Borrowings		2,044.69	1,511.61
3. Current Liabilities			
(a) Short Term Borrowings		3,797.98	4,017.32
(b) Trade Payables			-
(i) Total outstanding dues of Micro Enterprises and Small Enterprises		38.66071	-
(ii)Total outstanding dues of creditors other than Micro Enterprises and Small Enterprises		2064.301091	1,351.17
			-
(c) Other Current Liabilities		442.18	391.73
(d) Short Term Provisions		59.66	361.22
	TOTAL	8,447.48	6,121.44
TOTAL RS.		**12,240.37**	**11,412.19**
II. ASSETS			
1. Non-Current Assets			
(a) Property,Plant and Equipment		1330.01	1403.12
(b) Intangible Assets			
(i) Goodwill		246.88	246.88
			1.67
(c) Deferred Tax Assets (Net)		1.64	306.26
(d) Long Term Loans and Advances		306.26	115.53
(e) Other non-current assets		115.53	2,073.47
	TOTAL	2,000.33	
2. Current Assets			
(a) Inventories		8,724.78	7,224.27
(b) Trade Receivables		134.89	897.53
(c) Cash and Bank Balances		613.84	649.98
(d) Short Term Loans and Advances		655.90	510.55
(e) Other Current Assets		110.63	56.39
	TOTAL	10,240.04	9,338.72
TOTAL RS.		**12,240.37**	**11,412.19**

For and on behalf of the Board

Rohit Gupta
Director
DIN- 07821110

Place: Rudrapur
Date:: 14-11-2026

SOLVEX EDIBLES LIMITED

CIN - L15400UP2013PLC145405

Consolidated Statement of Profit and Loss Account
for the period ended September 30, 2026

Amounts in lacs

Particulars	For the 6 months ended September 30, 2026 ₹(Unudited)	For the 6 months ended March 31, 2026 ₹(Unaudited)	For the 6 months ended September 30, 2025 ₹(Unaudited)	For the year ended March 31, 2026 ₹(Audited)
I. Revenue from Operations	15,004.87	11,237.61	4,188.00	15,425.62
II. Other Income	2.76	30.49	23.16	53.65
III. Total Income (I+II)	15,007.63	11,268.10	4,211.16	15,479.26
IV. EXPENSES				
Cost of Material Consumed	14,608.96	10,491.38	1,034.39	11,525.77
Purchase of Stock in Trade	700.24	405.34	2,675.54	3,080.88
Stores & Spares Consumed	609.78	603.15	58.47	661.62
Changes in Inventories of Finished Goods,	(1,859.21)	(1,281.43)	(207.06)	(1,488.49)
Employee Benefits Expense	101.24	143.26	36.18	179.44
Finance Cost	261.86	265.93	191.98	457.91
Depreciation and Amortisation Expense	73.11	115.73	113.48	229.21
Other Expenses	418.35	496.61	215.16	711.77
				-
Total Expenses	14,914.32	11,239.97	4,118.15	15,358.12
V. PROFIT/(LOSS) BEFORE EXCEPTIONAL AND TAX (III-IV)	93.31	28.14	93.01	121.14
VI. Exceptional Items				
VII. PROFIT/(LOSS) BEFORE TAX (V-VI)	93.31	28.14	93.01	121.14
VIII. Tax Expense:				
(1) Current Tax	33.64	5.47	19.05	24.52
(2) Deferred Tax	0.03	4.77	(5.01)	(0.24)
(3) Previous Year Tax	45.90	89.76	-	89.76
IX. PROFIT/(LOSS) AFTER TAX	**13.75**	**(71.87)**	**78.97**	**7.10**
EARNING PER SHARE				
Basic	0.15	(0.941)	0.088	0.093
Diluted	0.15	(0.941)	0.088	0.093

For and on behalf of the Board

Rohit Gupta
Director
DIN- 07821110

Place: Rudrapur
Date:: 14-11-2026

SOLVEX EDIBLES LIMITED

CIN - U15400UP2013PLC145405

Consolidated Cash Flow Statement
for the period ended September 30 , 2026

Amounts in lacs

Particulars	For the year ended 30.09.2026 ₹(Unaudited)		For the year ended 31.03.2026 ₹(Audited)	
CASH FLOWS FROM OPERATING ACTIVITIES				
Profit before tax	93.31		121.14	
Adjustments for:				
Depreciation	73.11		229.21	
Interest income	(0.09)		(3.76)	
Interest Expenses	261.86		457.91	
Operating profit before working capital changes	428.19		804.51	
Adjustments for Change in Working Capital				
Trade Receivables	762.64		916.49	
Inventories	(1,500.50)		(2,733.40)	
Other Current Assets	(199.59)		253.90	
Short Tem Provisions	32.02		63.40	
Trade Creditors & Other current Liabilities	802.2431285		533.01	
Cash Generated From Operations	324.99		(162.10)	
Income Tax paid	(413.11)			
Net Cash from Operating Activities		**(88.12)**		**(162.10)**
CASH FLOWS FROM INVESTING ACTIVITIES				
Purchase of Property, Plant & Equipment			-	
Long Term Advances Repaid			50.00	
Advances for Purchase of Plant & Machinery			-306.256	
Net (Increase)/Decrease in Deposits			5.23	
Interest Received	0.09		-	
Net Cash used from Investing Activities		**0.09**		**(247.26)**
CASH FLOWS FROM FINANCING ACTIVITIES				
Net Proceeds from Issuance of Share Capital (including security premium)			1755.0519	
Proceeds from Short Term Borrowings	(219.34)		60.44	
Repayment of Long-Term Borrowings	533.08		(325.85)	
Interest paid	(261.86)		(457.91)	
Net cash from financing activities		**51.89**		**1,031.73**
Net Decrease in Cash and Cash equivalents		(36.14)		622.37
Cash and Cash Equivalents at beginning of period		649.98		27.61
Cash and Cash equivalents at the end of the period		**613.84**		**649.98**

Note: The above Cash flow Statement has been prepared under the "Indirect Method" as set out in acounting Standard-3 on "Cash Flow statement"

For and on behalf of the Board

Rohit Gupta
Director
DIN- 07821110

Place: Rudrapur
Date:: 14-11-2026

Notes to Consolidated Financial Results

1. The above consolidated financial results of the company were reviewed and recommended by the Audit committee and subsequently approved by the Board of Directors at its meeting held on the November 14th, 2026.
2. The above consolidated reviewed Financial Results for the 6 months ended 30th September, 2026 are prepared in accordance with the applicable Accounting Standards prescribed under Section 133 of the Companies Act, 2013 read with Rule 7 of the Companies Accounting) Rules, 2014 as amended and other recognized accounting practices and policies, as applicable.
3. In accordance with Regulation 33 of the SEBI (LODR) Regulations 2015, The Statutory Auditors of the Company have carried out the Limited review of the consolidated financial results for the 6 months ended September 30 , 2026, and have issued a Limited Review Report theron.
4. The balancing figures for the half year ended March 31st, 2026 are figures upto the figures between the audited figures in respect of the full financial year and the year to date half year ended of the respective financial year.
5. The holding company and it wholly owned subsidiaries are operating in a single segment. Hence, the above financial results are based on single segment only.
6. As the holding company is listed on SME Platform of BSE, it has been exempted from the applicability of IND-AS as per the MCA Notofication dated February 16th , 2015 as referred to in Chapter XB of SEBI (Issue of Capital and Disclosure Requirements) Regulation 2009.
7. The figures of the previous period have been re-grouped or rearranged, wherever considered necessary.
8. The holding Company has made Initial Public Offering of 26,20,800 equity shares of face value of Rs. 10 each at an issue price Rs. 72/- per share. Pursuant to the IPO, the equity shares of the Company were listed on SME platform of BSE Limited (BSE) on 1st October 2025.
9. The proceeds of the IPO have been utilised till 30th September, 2026 as per the below mentioned table

Amounts in lacs

	Planned as per Prospectus	Actual (Raised/Incurred)
Total IPO Proceeds	1,886.98	1,886.98
Issue Expenses	187.00	128.60
Net Proceeds	1,699.98	1,758.38

Objects of the issue	Amount allocated as per IPO Objects	Amount utilised	Amount Unutilised
Issue Related Expenses	187.00	128.62	58.38
Capex for purchase of Plant & Machinery*	830.99	306.00	524.99
Repayment of Borrowings	590.00	590.00	-
General Corporate Purposes	278.99	278.99	-
TOTAL	1,886.98	1,303.61	583.37

The amount of Rs. 306 Lakhs has been paid as advance for the procurement of proposed Plant & Machinery as per the prospectus.

10. Following wholly owned subsidiaries have been considered in the preparation of the consolidated financial statement:

S No.	Name
1	Shree Oils and Fats (I) Private Limited
2	Godel Pearls & Oil Products LLP

CIN: L15400UP2013PLC145405

SOLVEX EDIBLES LIMITED

REGD. OFFICE: KEMRI ROAD,
RAMPUR, BILASPUR,
UTTAR PRADESH - 244921

GSTIN: 09AATCS6889D1ZG
MOB NO.: +91- 9837008895
E-MAIL: info@solvexedibles.in
solvexedibles@gmail.com
Official Site: solvexedibles.com

Dated: 14-11-2026

STATEMENT OF DEVIATION OR VARIATION IN UTILIZATION OF FUNDS RAISED

Name of Listed Entity	Solvex Edibles Limited
Mode of Fund Raising	Public Issue
Date of Raising Funds	September 22, 2025 to September 26, 2025
Amount Raised	1886.98 (in Lakh)
Report Filed for the Quarter/Half year Ended	September 30, 2026
Monitoring Agency	Not Applicable
Monitoring Agency Name, if applicable	Not Applicable
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the Shareholders	Not Applicable
If Yes, Date of Shareholder Approval	Not Applicable
Explanation for the Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	Nil
Comments of the Auditors, if any	Nil

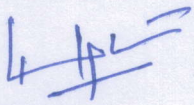
Below are objects for which funds have been raised in the Public Issue and details of deviation, if any, in the following table:

Original Object	Modified Object, If any	Original Allocation (in Lakh)	Modified Allocation, If any (in Lakh)	Funds Utilized (in Lakh)	Amt. of Deviation/ Variation for the Quarter according to applicable object	Remarks, If any
Capex for purchase of Plant & Machinery	Not Any	830.99	0	306.00	0	Not Any
Repayment/Prepayment of Borrowings (Working Capital)	Not Any	590.00	0	590.00	0	Not Any

General Corporate Purpose	Not Any	278.99	0	278.99	0	Not Any
Issue Related Expense	Not Any	187.00	0	128.62	0	Not Any
Total		**1886.98**	-	**1303.61**	-	-

Deviation or variation could mean:
(a) Deviation in the objects or purposes for which the funds have been raised or
(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
(c) Change in terms of a contract referred to in the fund-raising document i.e. prospectus, letter of offer, etc

For and on behalf of
SOLVEX EDIBLES LIMITED.



ROHIT GUPTA
(WHOLE TIME DIRECTOR)
(DIN: 07821110)
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Kashipur Road, Kichha, Udham Singh Nagar,
Rudrapur, Uttarakhand